

United States Bankruptcy Court

District of Arizona - Phoenix Division

Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle): Briggs, Mark Kala	Name of Joint Debtor (Spouse) (Last, First, Middle): Briggs, Wendy Gerlach
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) xxx-xx-1325	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) xxx-xx-1529
Street Address of Debtor (No. and Street, City, and State): 7615 North 14th Avenue Phoenix, AZ <div style="text-align: right; margin-top: 10px;"> ZIP Code 85021 </div>	Street Address of Joint Debtor (No. and Street, City, and State): 7615 North 14th Avenue Phoenix, AZ <div style="text-align: right; margin-top: 10px;"> ZIP Code 85021 </div>
County of Residence or of the Principal Place of Business: Maricopa	County of Residence or of the Principal Place of Business: Maricopa
Mailing Address of Debtor (if different from street address): <div style="text-align: right; margin-top: 10px;"> ZIP Code </div>	Mailing Address of Joint Debtor (if different from street address): <div style="text-align: right; margin-top: 10px;"> ZIP Code </div>
Location of Principal Assets of Business Debtor (if different from street address above):	

Type of Debtor (Form of Organization) (Check one box) <input checked="" type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Nature of Business (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other Tax-Exempt Entity (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input checked="" type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <div style="margin-top: 10px;"> <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding </div> <div style="margin-top: 10px;"> Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts. </div>
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Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	Chapter 11 Debtors Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,190,000. Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
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Statistical/Administrative Information <input type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input checked="" type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.	THIS SPACE IS FOR COURT USE ONLY
Estimated Number of Creditors <div style="display: flex; justify-content: space-between; font-size: small;"> <input checked="" type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000 </div>	
Estimated Assets <div style="display: flex; justify-content: space-between; font-size: small;"> <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion </div>	
Estimated Liabilities <div style="display: flex; justify-content: space-between; font-size: small;"> <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input checked="" type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion </div>	

Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s):

Briggs, Mark Kala**Briggs, Wendy Gerlach****All Prior Bankruptcy Cases Filed Within Last 8 Years** (If more than two, attach additional sheet)

Location

Where Filed: **- None -**

Case Number:

Date Filed:

Location

Where Filed:

Case Number:

Date Filed:

Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)

Name of Debtor:

- None -

Case Number:

Date Filed:

District:

Relationship:

Judge:

Exhibit A

(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)

☐ Exhibit A is attached and made a part of this petition.

Exhibit B

(To be completed if debtor is an individual whose debts are primarily consumer debts.)

I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).

X

Signature of Attorney for Debtor(s)

(Date)

Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

☐ Yes, and Exhibit C is attached and made a part of this petition.

☒ No.

Exhibit D

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

☒ Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

☒ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

Information Regarding the Debtor - Venue

(Check any applicable box)

- ☒ Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.
- ☐ There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.
- ☐ Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Certification by a Debtor Who Resides as a Tenant of Residential Property

(Check all applicable boxes)

- ☐ Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

(Name of landlord that obtained judgment)

(Address of landlord)

- ☐ Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and
- ☐ Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.
- ☐ Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

Voluntary Petition*(This page must be completed and filed in every case)*

Name of Debtor(s):

**Briggs, Mark Kala
Briggs, Wendy Gerlach****Signatures****Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.
 [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.
 [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Mark Kala Briggs
 Signature of Debtor **Mark Kala Briggs**

X /s/ Wendy Gerlach Briggs
 Signature of Joint Debtor **Wendy Gerlach Briggs**

Telephone Number (If not represented by attorney)

December 4, 2009

Date

Signature of Attorney*

X /s/ John R. Worth
 Signature of Attorney for Debtor(s)

John R. Worth 012950

Printed Name of Attorney for Debtor(s)

Forrester & Worth, PLLC

Firm Name

**3636 N. Central Avenue
 Suite 700
 Phoenix, AZ 85012-1927**

Address

(602) 258-2728 Fax: 602-271-4300

Telephone Number

December 4, 2009

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
 Signature of Authorized Individual

Printed Name of Authorized Individual

Title of Authorized Individual

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

☐ I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
 Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

Address

X _____

Date

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

**United States Bankruptcy Court
District of Arizona - Phoenix Division**

In re **Mark Kala Briggs
Wendy Gerlach Briggs**

Debtor(s)

Case No.
Chapter

7

**EXHIBIT D - INDIVIDUAL DEBTOR'S STATEMENT OF COMPLIANCE WITH
CREDIT COUNSELING REQUIREMENT**

Warning: You must be able to check truthfully one of the five statements regarding credit counseling listed below. If you cannot do so, you are not eligible to file a bankruptcy case, and the court can dismiss any case you do file. If that happens, you will lose whatever filing fee you paid, and your creditors will be able to resume collection activities against you. If your case is dismissed and you file another bankruptcy case later, you may be required to pay a second filing fee and you may have to take extra steps to stop creditors' collection activities.

Every individual debtor must file this Exhibit D. If a joint petition is filed, each spouse must complete and file a separate Exhibit D. Check one of the five statements below and attach any documents as directed.

☐ 1. Within the 180 days **before the filing of my bankruptcy case**, I received a briefing from a credit counseling agency approved by the United States trustee or bankruptcy administrator that outlined the opportunities for available credit counseling and assisted me in performing a related budget analysis, and I have a certificate from the agency describing the services provided to me. *Attach a copy of the certificate and a copy of any debt repayment plan developed through the agency.*

☒ 2. Within the 180 days **before the filing of my bankruptcy case**, I received a briefing from a credit counseling agency approved by the United States trustee or bankruptcy administrator that outlined the opportunities for available credit counseling and assisted me in performing a related budget analysis, but I do not have a certificate from the agency describing the services provided to me. *You must file a copy of a certificate from the agency describing the services provided to you and a copy of any debt repayment plan developed through the agency no later than 15 days after your bankruptcy case is filed.*

☐ 3. I certify that I requested credit counseling services from an approved agency but was unable to obtain the services during the five days from the time I made my request, and the following exigent circumstances merit a temporary waiver of the credit counseling requirement so I can file my bankruptcy case now. *[Summarize exigent circumstances here.]* _____

If your certification is satisfactory to the court, you must still obtain the credit counseling briefing within the first 30 days after you file your bankruptcy petition and promptly file a certificate from the agency that provided the counseling, together with a copy of any debt management plan developed through the agency. Failure to fulfill these requirements may result in dismissal of your case. Any extension of the 30-day deadline can be granted only for cause and is limited to a maximum of 15 days. Your case may also be dismissed if the court is not satisfied with your reasons for filing your bankruptcy case without first receiving a credit counseling briefing.

- ☐ 4. I am not required to receive a credit counseling briefing because of: *[Check the applicable statement.] [Must be accompanied by a motion for determination by the court.]*
- ☐ Incapacity. (Defined in 11 U.S.C. § 109(h)(4) as impaired by reason of mental illness or mental deficiency so as to be incapable of realizing and making rational decisions with respect to financial responsibilities.);
 - ☐ Disability. (Defined in 11 U.S.C. § 109(h)(4) as physically impaired to the extent of being unable, after reasonable effort, to participate in a credit counseling briefing in person, by telephone, or through the Internet.);
 - ☐ Active military duty in a military combat zone.
- ☐ 5. The United States trustee or bankruptcy administrator has determined that the credit counseling requirement of 11 U.S.C. § 109(h) does not apply in this district.

☐ 4. I am not required to receive a credit counseling briefing because of: *[Check the applicable ent.] [Must be accompanied by a motion for determination by the court.]*

□ Incapacity. (Defined in 11 U.S.C. § 109(h)(4) as impaired by reason of mental illness or mental deficiency so as to be incapable of realizing and making rational decisions with respect to financial responsibilities.);

☐ Disability. (Defined in 11 U.S.C. § 109(h)(4) as physically impaired to the extent of being unable, after reasonable effort, to participate in a credit counseling briefing in person, by telephone, or through the Internet.);

☐ Active military duty in a military combat zone.

☐ 5. The United States trustee or bankruptcy administrator has determined that the credit counseling requirement of 11 U.S.C. § 109(h) does not apply in this district.

I certify under penalty of perjury that the information provided above is true and correct.

Signature of Debtor: /s/ Mark Kala Briggs
Mark Kala Briggs

Date: December 4, 2009

Certificate Number: 00134-AZ-CC-009157507

CERTIFICATE OF COUNSELING

I CERTIFY that on November 30, 2009, at 9:20 o'clock AM PST,

Mark Briggs received from

Cricket Debt Counseling,

an agency approved pursuant to 11 U.S.C. § 111 to provide credit counseling in the

District of Arizona, an individual [or group] briefing that complied

with the provisions of 11 U.S.C. §§ 109(h) and 111.

A debt repayment plan was not prepared. If a debt repayment plan was prepared, a copy of the debt repayment plan is attached to this certificate.

This counseling session was conducted by internet and telephone.

Date: November 30, 2009

By /s/Jayleen Viernes

Name Jayleen Viernes

Title Counselor

* Individuals who wish to file a bankruptcy case under title 11 of the United States Bankruptcy Code are required to file with the United States Bankruptcy Court a completed certificate of counseling from the nonprofit budget and credit counseling agency that provided the individual the counseling services and a copy of the debt repayment plan, if any, developed through the credit counseling agency. See 11 U.S.C. §§ 109(h) and 521(b).

**United States Bankruptcy Court
District of Arizona - Phoenix Division**

In re **Mark Kala Briggs
Wendy Gerlach Briggs**

Debtor(s)

Case No.
Chapter

7

**EXHIBIT D - INDIVIDUAL DEBTOR'S STATEMENT OF COMPLIANCE WITH
CREDIT COUNSELING REQUIREMENT**

Warning: You must be able to check truthfully one of the five statements regarding credit counseling listed below. If you cannot do so, you are not eligible to file a bankruptcy case, and the court can dismiss any case you do file. If that happens, you will lose whatever filing fee you paid, and your creditors will be able to resume collection activities against you. If your case is dismissed and you file another bankruptcy case later, you may be required to pay a second filing fee and you may have to take extra steps to stop creditors' collection activities.

Every individual debtor must file this Exhibit D. If a joint petition is filed, each spouse must complete and file a separate Exhibit D. Check one of the five statements below and attach any documents as directed.

☐ 1. Within the 180 days **before the filing of my bankruptcy case**, I received a briefing from a credit counseling agency approved by the United States trustee or bankruptcy administrator that outlined the opportunities for available credit counseling and assisted me in performing a related budget analysis, and I have a certificate from the agency describing the services provided to me. *Attach a copy of the certificate and a copy of any debt repayment plan developed through the agency.*

☒ 2. Within the 180 days **before the filing of my bankruptcy case**, I received a briefing from a credit counseling agency approved by the United States trustee or bankruptcy administrator that outlined the opportunities for available credit counseling and assisted me in performing a related budget analysis, but I do not have a certificate from the agency describing the services provided to me. *You must file a copy of a certificate from the agency describing the services provided to you and a copy of any debt repayment plan developed through the agency no later than 15 days after your bankruptcy case is filed.*

☐ 3. I certify that I requested credit counseling services from an approved agency but was unable to obtain the services during the five days from the time I made my request, and the following exigent circumstances merit a temporary waiver of the credit counseling requirement so I can file my bankruptcy case now. *[Summarize exigent circumstances here.]* _____

If your certification is satisfactory to the court, you must still obtain the credit counseling briefing within the first 30 days after you file your bankruptcy petition and promptly file a certificate from the agency that provided the counseling, together with a copy of any debt management plan developed through the agency. Failure to fulfill these requirements may result in dismissal of your case. Any extension of the 30-day deadline can be granted only for cause and is limited to a maximum of 15 days. Your case may also be dismissed if the court is not satisfied with your reasons for filing your bankruptcy case without first receiving a credit counseling briefing.

☐ 4. I am not required to receive a credit counseling briefing because of: *[Check the applicable statement.] [Must be accompanied by a motion for determination by the court.]*

☐ Incapacity. (Defined in 11 U.S.C. § 109(h)(4) as impaired by reason of mental illness or mental deficiency so as to be incapable of realizing and making rational decisions with respect to financial responsibilities.);

☐ Disability. (Defined in 11 U.S.C. § 109(h)(4) as physically impaired to the extent of being unable, after reasonable effort, to participate in a credit counseling briefing in person, by telephone, or through the Internet.);

☐ Active military duty in a military combat zone.

☐ 5. The United States trustee or bankruptcy administrator has determined that the credit counseling requirement of 11 U.S.C. § 109(h) does not apply in this district.

I certify under penalty of perjury that the information provided above is true and correct.

Signature of Debtor: /s/ Wendy Gerlach Briggs
Wendy Gerlach Briggs

Date: December 4, 2009

Certificate Number: 00134-AZ-CC-009157510

CERTIFICATE OF COUNSELING

I CERTIFY that on November 30, 2009, at 9:20 o'clock AM PST,

Wendy Briggs received from

Cricket Debt Counseling,

an agency approved pursuant to 11 U.S.C. § 111 to provide credit counseling in the

District of Arizona, an individual [or group] briefing that complied

with the provisions of 11 U.S.C. §§ 109(h) and 111.

A debt repayment plan was not prepared. If a debt repayment plan was prepared, a copy of the debt repayment plan is attached to this certificate.

This counseling session was conducted by internet and telephone.

Date: November 30, 2009

By /s/Jayleen Viernes

Name Jayleen Viernes

Title Counselor

* Individuals who wish to file a bankruptcy case under title 11 of the United States Bankruptcy Code are required to file with the United States Bankruptcy Court a completed certificate of counseling from the nonprofit budget and credit counseling agency that provided the individual the counseling services and a copy of the debt repayment plan, if any, developed through the credit counseling agency. See 11 U.S.C. §§ 109(h) and 521(b).

United States Bankruptcy Court
District of Arizona - Phoenix Division

In re **Mark Kala Briggs,
Wendy Gerlach Briggs**

Debtors

Case No. _____

Chapter 7

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	1,080,000.00		
B - Personal Property	Yes	6	1,088,212.61		
C - Property Claimed as Exempt	Yes	3			
D - Creditors Holding Secured Claims	Yes	3		2,520,503.89	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	1		0.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	7		11,594,245.00	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	5			
I - Current Income of Individual Debtor(s)	Yes	1			20,589.00
J - Current Expenditures of Individual Debtor(s)	Yes	1			30,345.00
Total Number of Sheets of ALL Schedules		29			
Total Assets			2,168,212.61		
Total Liabilities				14,114,748.89	

United States Bankruptcy Court
District of Arizona - Phoenix Division

In re **Mark Kala Briggs,
Wendy Gerlach Briggs**

Debtors

Case No. _____

Chapter 7

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

- ☐ Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

State the following:

Average Income (from Schedule I, Line 16)	
Average Expenses (from Schedule J, Line 18)	
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)	

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column		
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		
4. Total from Schedule F		
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		

In re **Mark Kala Briggs,
Wendy Gerlach Briggs**

Case No. _____

Debtors

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
7615 North 14th Avenue Phoenix, Arizona 85021	Fee simple	C	900,000.00	1,072,417.97
331 North 13th Place Phoenix, Arizona		C	110,000.00	142,000.00
4866 West Rancho Drive Glendale, Arizona		C	70,000.00	80,000.00

0 continuation sheets attached to the Schedule of Real Property

Sub-Total > **1,080,000.00** (Total of this page)

Total > **1,080,000.00**

(Report also on Summary of Schedules)

In re **Mark Kala Briggs,
Wendy Gerlach Briggs**

Case No. _____

Debtors

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petitioner is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand		7615 N. 14th Avenue Phoenix, AZ 84021	C	350.00
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Checking Account JP Morgan Chase Bank 2901 N. 7th Avenue Phoenix, Arizona 85021	C	845.00
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video, and computer equipment.		Various Furniture and Furnishings See Attached Inventory	C	6,000.00
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.		Approximately 200 CDs, 100 DVDs, 250 Books, 20 Prints, 66 Framed Photos, and 1 Statuette	C	200.00
6. Wearing apparel.		Various clothing and shoes for men, women and children	C	1,000.00
7. Furs and jewelry.		Men's gold wedding band, 1.54 carat diamond engagement ring, woman's gold wedding band, and 0.75 carat diamond earrings, woman's watch and miscellaneous costume jewelry	C	4,245.00
8. Firearms and sports, photographic, and other hobby equipment.		3 baseball mitts, 12 sports balls, 2 sets of golf clubs and 2 softball bats	C	200.00
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.		Aviva Life and Annuity Co. Policy # IL00410940 611 Fifth Avenue P.O. Box 14590 Des Moines, Iowa 50306-1555	C	47,716.00

Sub-Total > **60,556.00**
(Total of this page)

5 continuation sheets attached to the Schedule of Personal Property

In re **Mark Kala Briggs,
Wendy Gerlach Briggs**

Case No. _____

Debtors

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	NON E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
		Aviva Life and Annuity Company Policy # IL00410930 611 Fifth Avenue P.O. Box 1555 Des Moines, Iowa 50306-1555	C	47,686.00
		Standard Insurance Company P.O. Box 12686 Birmingham, Alabama 35202 Policy # 5D0341754	C	4,420.00
		Banner Life Insurance Co. P.O. Box 740526 Atlanta, GA 30374-0526 Policy# 180188550	C	0.00
		Banner Life Insurance Co. P.O. Box 740526 Atlanta, GA 30374-0526 Policy# 178914053	C	0.00
10. Annuities. Itemize and name each issuer.	X			
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.		Veridus 401K Nationwide P.O. Box 183046 Columbus, OH Acct. #636-80046	C	37,000.00
		IRA Moors & Cabot 2425 E. Camelback Rd., Suite 270 Phoenix, AZ 85016 Acct #6662-8107	C	9,532.21
		Rollover IRA TD Ameritrade 4075 Sorrento Valley Blvd., Suite A San Diego, CA 92121 Acct #240362965	C	557,008.00

Sub-Total > **655,646.21**
(Total of this page)

Sheet 1 of 5 continuation sheets attached
to the Schedule of Personal Property

In re **Mark Kala Briggs,
Wendy Gerlach Briggs**

Case No. _____

Debtors

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	NON E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
		Rollover IRA TD Ameritrade 4075 Sorrento Valley Blvd., Suite A San Diego, CA 92121 Acct. #40362969	C	277,043.33
		Roth IRA TD Ameritrade 4075 Sorrento Valley Blvd., Suite A San Diego, CA 92121 Acct. #240362988	C	17,646.00
		Traditional IRA TD Ameritrade 4075 Sorrento Valley Blvd., Suite A San Diego, CA 92121 Acct. #240362947	C	6,390.00
		Roth IRA TD Ameritrade 4075 Sorrento Valley Blvd., Suite A San Diego, CA 92121 Acct. #240363047	C	35,836.07
		Traditional IRA TD Ameritrade 4075 Sorrento Valley Blvd., Suite A San Diego, CA 92121 Acct. #240362977	C	6,395.00
13. Stock and interests in incorporated and unincorporated businesses. Itemize.		50% ownership in Rose Hill Ventures, LLC	C	0.00
		50% ownership in Wemato #1, LLC	C	0.00
		50% ownership in Wemato #2, LLC	C	0.00
		50% ownership in Wemato #3, LLC	C	0.00
		50% ownership in Wemato #4, LLC	C	0.00
		5% ownership in Calvary Springs, LLC	C	Unknown
		100% ownership in Creative Home Investors, LLC	C	Unknown
		50% ownership in Parrot Properties, LLC	C	0.00
		50% ownership in Tomark Construction, LLC	C	0.00
		50% ownership in Tomark Enterprises, LLC	C	0.00

Sub-Total > **343,310.40**
(Total of this page)

Sheet 2 of 5 continuation sheets attached
to the Schedule of Personal Property

In re **Mark Kala Briggs,
Wendy Gerlach Briggs**

Case No. _____

Debtors

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
		67% ownership in Veridus, LLC	C	Unknown
		33% ownership in Sugar Management, LLC	C	Unknown
		49% ownership in Sugar Investment Group, LLC	C	Unknown
		50% ownership in Valley Films, LLC	C	Unknown
		45% ownership in 343 Roosevelt, LLC	C	0.00
		100% ownership in Briggs Law Group, PLLC	C	Unknown
		100% ownership in Estate Capital Management, LLC	C	Unknown
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.	X			
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.		Unasserted claims for indemnification against Valley Films, LLC and Castle Valley Films, LLC for attorneys fees, expenses and losses related to the lawsuit of Starfire Productions, LLC, et al. vs. Castle Valley Films, LLC, et al. (Case No. CV2008-006678).	C	Unknown

Sub-Total > **0.00**
(Total of this page)

Sheet 3 of 5 continuation sheets attached
to the Schedule of Personal Property

In re **Mark Kala Briggs,
Wendy Gerlach Briggs**

Case No. _____

Debtors

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
		Unasserted claims for defamation, tortious interference with contractual relationship, fraud, intentional and negligent infliction of emotional distress against Sylvia and Jerry Williams.	C	Unknown
		Asserted, unliquidated counterclaims against Sylvia and Jerry Williams and Starfire Productions, LLC for breach of contract in Case No. CV2008-006678.	C	Unknown
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.		2009 Toyota Highlander	C	28,000.00
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.	X			
29. Machinery, fixtures, equipment, and supplies used in business.	X			
30. Inventory.	X			
31. Animals.		3 dogs and 1 cat	C	50.00
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
			Sub-Total >	28,050.00
			(Total of this page)	

Sheet 4 of 5 continuation sheets attached
to the Schedule of Personal Property

In re **Mark Kala Briggs,
Wendy Gerlach Briggs**

Case No. _____

Debtors

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.		Two 12 piece china sets, washer, dryer and two refridgerators	C	650.00

LIST OF ASSETS

Laundry Room	Kitchen	Dining Room	Living Room
Water Cooler	Silverware	Print in Frame	End Tables (2)
Wine Fridge	Knife Set	Pictures in Frames (32)	Coffee Table
Washer	Plates, Cups, Glasses	Vases (4)	Couches (2)
Dryer	Coffee Maker	Decorative Pots (5)	Loveseat
Trash Can	Fridge	Decorative Bowls (3)	Lamp
Cat Box	Pots & Pans	Votive Candle Holders (4)	Candle Holders (3)
	Clock – Wall	Candle Sticks (6)	Pictures in Frames (3)
	Potted Plants (2)	Table	Telephone/Answering Machine
	Table – Wrought Iron/Glass Top	Chairs (10)	Lamp
	4 Chairs – Wrought Iron	China Hutch	Decorative Bowls w/Balls (2)
	Cooking Utensils	12-Person China Set (1)	Fireplace Screen
	Poster in Frame (3)	Crystal Stemware (23)	Fireplace Tool Set
	Print in Frame (2)	Salt & Pepper Shakers (2 Sets)	TV In Focus 52” DLP
	Paper Towel Holder	24-Person China Set	Statue of Family
	Soap Dispenser		Mirror
	Toaster		
Power Bath	Hall Closets	Hall Bathroom	Sun Room
Vase	Towels	Shower Curtain & Hooks	Electric Race Car Track & Table
Kleenex Dispenser	Board Games (11)	Toothbrush Holder	Photos in Frames (2)
Soap Dispenser	Headphones (4)	Print in Frame	
Trash Can	Portable DVD Player	Trash Can	
Print in Frame	Linen		
	Vacuum Cleaner		

Play Room	Guest Bedroom	Boys' Bedroom	Master Bedroom
TV w/Remote – RCA 24" LCD	Paperback & Hardback Books (263)	Twin Bed (2) w/Bedding & Pillows	TV – Toshiba 32" CRT
CDs (200)	Bed (Queen) w/Bedding & Pillows	Stuffed Toy Animals (27)	DVD Player - Sony
DVDs of movies & TV (107)	Night Stand (2)	Print w/o Frame (2)	DVDs (3)
Board Games (13)	Lamp (2)	Print in Frame	V-Smile Video Game Console
Children's Books (176)	Dresser (2)	Wall Clock	V-Smile Video Game Cartridges (6)
DVD Player	Bookcase (2)	Armoire	Clock
Sub Woofer	Cot (2)	Dresser	Egg Timer
Receiver/Amp	Decorative Bowl & Plate Set	Bookcase	Photos in Frames (25)
Love Seat	Poster & Frame (3)	Rocking Chair	Prints in Frames (2)
Casio CTK-700 Keyboard	Fan	Photo in Frame (4)	Lamp (2)
Children's Toys (200+)	Clock Radio (Sony)	Birth Plaque	Night Stand (2)
Bookcases (5)		Lamp	King Bed w/Bedding & Pillows
Dresser		Sports Trophies (9)	Dresser (2)
Print w/o Frame		Alarm Clock	Armoire
		Vase	Clock Radio/CD Player
		Ceramic Moon	Telephone
		Children's Clothing	Wooden Jewelry Box (4)
		Children's Shoes	Glass Jewelry Box
		Children's Suitcase (3)	Wicker Hamper
		Wicker Hamper	Fan
		Baseball Mitt (2)	Photo Album
		Backpack (3)	Trash Can
		Toys (25)	Men's Clothing
		Adult Suitcase (2)	Women's Clothing
		Ceramic Figurines (4)	
		Piggy Banks (2)	

Master Bath		Furnace Room		Foyer Closet		Pool House	
Mirror (2)		Kites (4)		Luggage (6)		King Bed	
Toothbrush Holder		Fan		Coats (16)		Armoire	
Electric Razor		Suitcase		Ties (Men's) (42)		Soap Dispenser	
Scale		Plunger		Board Games (2)		Shower Curtain	
Print in Frame (2)		Furnace Air Filters (1)		Purses (3)		Night Stand	
Wicker Trash Can				Briefcases (3)		Lamp	
				Belts (17)			
Office		Dry Pantry		Patio		Storage Shed	
Desk		Golf Clubs (2 Sets)		Chaise Lounges – Wrought Iron (2)		Cordless Electric Drill	
Couch		Softball Mitt		Table – Wrought Iron		Dremel Moto-Tool	
Credenza		Softball Bats (2)		Chair – Wrought Iron (4)		Electric Sawzall	
File Cabinet – 2-Drawer				Ceramic Pots (14)		Basic Tool Set & Case	
TV 28" RCA CRT							
Chair							
Print in Frame							
Clock							
Lamp							

In re **Mark Kala Briggs,
Wendy Gerlach Briggs**

Case No. _____

Debtors

SCHEDULE C - PROPERTY CLAIMED AS EXEMPT

Debtor claims the exemptions to which debtor is entitled under:
(Check one box)

- ☐ 11 U.S.C. §522(b)(2)
☒ 11 U.S.C. §522(b)(3)

☐ Check if debtor claims a homestead exemption that exceeds \$136,875.

Description of Property	Specify Law Providing Each Exemption	Value of Claimed Exemption	Current Value of Property Without Deducting Exemption
Real Property			
7615 North 14th Avenue Phoenix, Arizona 85021	Ariz. Rev. Stat. § 33-1101(A)	0.00	900,000.00
Checking, Savings, or Other Financial Accounts, Certificates of Deposit			
Checking Account JP Morgan Chase Bank 2901 N. 7th Avenue Phoenix, Arizona 85021	Ariz. Rev. Stat. § 33-1126A9	300.00	845.00
Household Goods and Furnishings			
Various Furniture and Furnishings See Attached Inventory	Ariz. Rev. Stat. § 33-1123	6,000.00	6,000.00
Books, Pictures and Other Art Objects; Collectibles			
Approximately 200 CDs, 100 DVDs, 250 Books, 20 Prints, 66 Framed Photos, and 1 Statuette	Ariz. Rev. Stat. § 33-1123(10)	200.00	200.00
Wearing Apparel			
Various clothing and shoes for men, women and children	Ariz. Rev. Stat. § 33-1125(1)	1,000.00	1,000.00
Furs and Jewelry			
Men's gold wedding band, 1.54 carat diamond engagement ring, woman's gold wedding band, and 0.75 carat diamond earrings, woman's watch and miscellaneous costume jewelry	Ariz. Rev. Stat. § 33-1125(4)	2,000.00	4,245.00
Interests in Insurance Policies			
Aviva Life and Annuity Co. Policy # IL00410940 611 Fifth Avenue P.O. Box 14590 Des Moines, Iowa 50306-1555	Ariz. Rev. Stat. § 20-1131	47,716.00	47,716.00
Aviva Life and Annuity Company Policy # IL00410930 611 Fifth Avenue P.O. Box 1555 Des Moines, Iowa 50306-1555	Ariz. Rev. Stat. § 20-1131	47,686.00	47,686.00
Standard Insurance Company P.O. Box 12686 Birmingham, Alabama 35202 Policy # 5D0341754	Ariz. Rev. Stat. § 20-1131	4,220.00	4,420.00
Banner Life Insurance Co. P.O. Box 740526 Atlanta, GA 30374-0526 Policy# 180188550	Ariz. Rev. Stat. § 20-1131	0.00	0.00

In re **Mark Kala Briggs,
Wendy Gerlach Briggs**

Case No. _____

Debtors

SCHEDULE C - PROPERTY CLAIMED AS EXEMPT

(Continuation Sheet)

Description of Property	Specify Law Providing Each Exemption	Value of Claimed Exemption	Current Value of Property Without Deducting Exemption
Banner Life Insurance Co. P.O. Box 740526 Atlanta, GA 30374-0526 Policy# 178914053	Ariz. Rev. Stat. § 20-1131	0.00	0.00
<u>Interests in IRA, ERISA, Keogh, or Other Pension or Profit Sharing Plans</u>			
Veridus 401K Nationwide P.O. Box 183046 Columbus, OH Acct. #636-80046	Ariz. Rev. Stat. § 33-1126B	37,000.00	37,000.00
IRA Moors & Cabot 2425 E. Camelback Rd., Suite 270 Phoenix, AZ 85016 Acct #6662-8107	Ariz. Rev. Stat. § 33-1126B	9,532.21	9,532.21
Rollover IRA TD Ameritrade 4075 Sorrento Valley Blvd., Suite A San Diego, CA 92121 Acct #240362965	Ariz. Rev. Stat. § 33-1126B	557,008.00	557,008.00
Rollover IRA TD Ameritrade 4075 Sorrento Valley Blvd., Suite A San Diego, CA 92121 Acct. #40362969	Ariz. Rev. Stat. § 33-1126B	277,043.33	277,043.33
Roth IRA TD Ameritrade 4075 Sorrento Valley Blvd., Suite A San Diego, CA 92121 Acct. #240362988	Ariz. Rev. Stat. § 33-1126B	17,646.00	17,646.00
Traditional IRA TD Ameritrade 4075 Sorrento Valley Blvd., Suite A San Diego, CA 92121 Acct. #240362947	Ariz. Rev. Stat. § 33-1126B	6,390.00	6,390.00
Roth IRA TD Ameritrade 4075 Sorrento Valley Blvd., Suite A San Diego, CA 92121 Acct. #240363047	Ariz. Rev. Stat. § 33-1126B	35,836.07	35,836.07
Traditional IRA TD Ameritrade 4075 Sorrento Valley Blvd., Suite A San Diego, CA 92121 Acct. #240362977	Ariz. Rev. Stat. § 33-1126B	6,395.00	6,395.00
<u>Automobiles, Trucks, Trailers, and Other Vehicles</u>			
2009 Toyota Highlander	Ariz. Rev. Stat. § 33-1125(8)	10,000.00	28,000.00

In re **Mark Kala Briggs,
Wendy Gerlach Briggs**

Case No. _____

Debtors

SCHEDULE C - PROPERTY CLAIMED AS EXEMPT
(Continuation Sheet)

Description of Property	Specify Law Providing Each Exemption	Value of Claimed Exemption	Current Value of Property Without Deducting Exemption
<u>Animals</u> 3 dogs and 1 cat	Ariz. Rev. Stat. § 33-1125(3)	50.00	50.00

In re **Mark Kala Briggs,
Wendy Gerlach Briggs**

Case No. _____

Debtors

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D W I F E J O I N T C O M M U N I T Y	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No. N/A			April 2008					
Arndorfer Trust c/o Mike Arndorfer 305 Stonegate Drive Nicholasville, KY 40356		C	Pledge of Interest 50% ownership in Tomark Enterprises, LLC	X	X		489,000.00	489,000.00
			Value \$ 0.00					
Account No. 0054749528			08/17/05					
First Horizon P.O. Box 809 Memphis, TN 38101		C	Loan secured by 1st mortgage on 331 N. 13th Place, Phoenix, AZ.		X		119,000.00	9,000.00
			Value \$ 110,000.00					
Account No. 0054749536			08/17/05					
First Horizon P.O. Box 809 Memphis, TN 38101		C	Loan secured by 2nd mortgage on 331 N. 13th Place, Phoenix, AZ.		X		23,000.00	23,000.00
			Value \$ 0.00					
Account No.			First Mortgage					
First Horizon P.O. Box 809 Memphis, TN 38101		C	331 North 13th Place Phoenix, Arizona				119,000.00	9,000.00
			Value \$ 110,000.00					
Subtotal (Total of this page)							750,000.00	530,000.00

2 continuation sheets attached

In re **Mark Kala Briggs,
Wendy Gerlach Briggs**

Case No. _____

Debtors

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY	
		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN						
Account No.	C	Second Mortgage						
First Horizon P.O. Box 809 Memphis, TN 38101		331 North 13th Place Phoenix, Arizona						
		Value \$ 110,000.00				23,000.00	23,000.00	
Account No.	C	First Mortgage						
IndyMac P.O. Box 78826 Phoenix, AZ 85062		4866 West Rancho Drive Glendale, Arizona						
		Value \$ 70,000.00				69,000.00	0.00	
Account No.	C	04/17/06						
IndyMac Bank P.O. Box 78826 Phoenix, AZ 85062		Loan secured by 1st Mortgage on 4866 W. Rancho Drive, Glendale, AZ		X				
		Value \$ 70,000.00				69,000.00	0.00	
Account No. 3937158-40000	C	July 2005						
M&I Bank P.O. Box 3203 Milwaukee, WI 53201		First Mortgage 7615 North 14th Avenue Phoenix, Arizona 85021			X			
		Value \$ 900,000.00				699,654.97	0.00	
Account No.	C	07/05						
M&I Bank P.O. Box 3203 Milwaukee, WI 53201		Second Mortgage 7615 North 14th Avenue Phoenix, Arizona 85021			X			
		Value \$ 900,000.00				372,763.00	172,417.97	
Subtotal						1,233,417.97	195,417.97	
(Total of this page)								

Sheet 1 of 2 continuation sheets attached to
Schedule of Creditors Holding Secured Claims

In re **Mark Kala Briggs,
Wendy Gerlach Briggs**

Case No. _____

Debtors

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.			April 2008					
Martha Sparks 5834 NE 196th Kenmore, WA 98128			Pledge of Interest					
		C	100% ownership in Creative Home Investors, LLC	X	X			
			Value \$ Unknown				489,000.00	489,000.00
Account No.			04/17/06					
Select Portfolio Servicing, Inc. P.O. Box 65450 Salt Lake City, UT 84165			Secured by 2nd mortgage on 4866 W. Rancho Drive, Glendale, AZ	X	X			
		C					11,000.00	10,000.00
			Value \$ 1,000.00					
Account No.			Second Mortgage					
Select Portfolio Servicing, Inc. P.O. Box 65450 Salt Lake City, UT 84165			4866 West Rancho Drive Glendale, Arizona					
		C					11,000.00	10,000.00
			Value \$ 70,000.00					
Account No. 015631490			First Lien on Vehicle Title					
Toyota Financial Services P.O. Box 60114 City Of Industry, CA 91716-0114			May 2009 Toyota Highlander		X			
		C					26,085.92	0.00
			Value \$ 28,000.00					
Account No.								
			Value \$					
Subtotal							537,085.92	509,000.00
(Total of this page)								
Total							2,520,503.89	1,234,417.97
(Report on Summary of Schedules)								

Sheet **2** of **2** continuation sheets attached to
Schedule of Creditors Holding Secured Claims

In re **Mark Kala Briggs,
Wendy Gerlach Briggs**

Case No. _____

Debtors

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☒ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

☐ **Domestic support obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☐ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$5,400* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to \$2,425* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☐ **Taxes and certain other debts owed to governmental units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to maintain the capital of an insured depository institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

☐ **Claims for death or personal injury while debtor was intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

In re **Mark Kala Briggs,
Wendy Gerlach Briggs**

Case No. _____

Debtors

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Code debtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Code debtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	H U S B A N D W I F E J O I N T C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No. 474916 Arizona Business Bank 6909 E. Greenway Parkway Scottsdale, AZ 85260	X	C	Loan to Wemato #1, LLC. Secured by 3rd Mortgage on single family residence at 2318 E. Bethany Home Road, Phoenix, AZ 85016. Personal guaranty.	X	X		250,000.00
Account No. 516279 Arizona Business Bank 6909 E. Greenway Parkway Scottsdale, AZ 85260	X	C	Loan to Rose Hill Ventures, LLC. Secured by 1st Mortgage on single family home located at 1801 S. 227th Drive, Buckeye, AZ. Personal guaranty.	X	X		244,000.00
Account No. Castle Valley Films, LLC 8435 N. 17th Ave. Phoenix, AZ 85021	X	C	Possible contribution claim. Subject to setoff.	X	X	X	Unknown
Account No. Chris and Lisa La Mont 8435 N. 17th Ave. Phoenix, AZ 85021		C	Possible contribution claim. Subject to setoff.	X	X	X	Unknown
<div style="display: flex; justify-content: space-between;"> <u>6</u> continuation sheets attached Subtotal (Total of this page) </div>							494,000.00

In re **Mark Kala Briggs,
Wendy Gerlach Briggs**

Case No. _____

Debtors

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		Sugar Operations				
David Shennan 16748 E. Emerald Drive Fountain Hills, AZ 85268	C		X		X	100,000.00
Account No. N/A		04/2000 Possible contribution claim.				
Erik Briggs 7580 W. Glendale Ave Glendale, AZ 85303	C		X	X		Unknown
Account No. N/A		October 2007 Successor to FDIC and Silver State Bank on loan to Sugar Real Estate, LLC. Secured by 1st Mortgage at 3102 N. Scottsdale Rd., Scottsdale, AZ 85251. Personal Guaranty.				
Erik Nelson Auctioneering 3611 S. Lindell Road Las Vegas, NV 89103	X C		X	X		2,265,000.00
Account No. N/A		November 2007 Possible contribution claim.				
Jeff and Kristen Sandquist 9438 E. Sonoran Sunset Pass Scottsdale, AZ 85255	C		X	X	X	Unknown
Account No. N/A		October 2007 Loan to Sugar Operations, LLC. Personal guaranty. Case No. CV2008-027354 Subject to setoff.				
Joe's Apartment, Inc. 1984 East 5th Street Suite 104 Tempe, AZ 85281	X C		X	X	X	550,000.00
Sheet no. <u>1</u> of <u>6</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)
						2,915,000.00

In re **Mark Kala Briggs,
Wendy Gerlach Briggs**

Case No. _____

Debtors

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. 40744033-10001	C	06/06/06 Loan to Creative Home Investors, LLC. Personal guaranty.	X	X		125,000.00
M&I Bank P.O. Box 3203 Milwaukee, WI 53201						
Account No.	C	06/06/06 Loan to Creative Home Investors, LLC. Personal guaranty.				75,000.00
M&I Bank P.O. Box 3203 Milwaukee, WI 53201						
Account No. 44954734-10000	X C	11/07 Loan to 343 Roosevelt, LLC. Secured by 1st mortgage on commercial real estate located at 343 W. Roosevelt St., Phoenix, AZ 85003. Personal guaranty.	X	X	X	1,450,000.00
M&I Bank P.O. Box 3203 Milwaukee, WI 53201						
Account No. 40744033-1000	C	6/06/06 Loan to Creative Home Investors, LLC. Personal guaranty.	X	X		75,000.00
M&I Bank P.O. Box 3203 Milwaukee, WI 53201						
Account No. December 3, 2009	C	Indemnification of Veridus lease	X	X		0.00
M&I Regional Properties, LLC 7350 East Evans Road Attn.: Susan Conrad Scottsdale, AZ 85260						
Sheet no. 2 of 6 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) 1,725,000.00

In re **Mark Kala Briggs,
Wendy Gerlach Briggs**

Case No. _____

Debtors

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H	W				
Account No.							
Mann Law Firm, PC 20343 N. Hayden Road Suite 105 / PMB 50 Scottsdale, AZ 85255	X	C			X		4,000.00
Account No. N/A							
Martha Sparks 5834 NE 196th Kenmore, WA 98028	X	C			X	X	489,000.00
Account No. 435790							
New First Bank 2214 Avenue H Rosenberg, TX 77471	X	C			X	X	3,400,000.00
Account No.							
Osborn Maledon P.O. Box 36379 Phoenix, AZ 85067	X	C			X	X	99,527.00
Account No. N/A							
Patricia C. Briggs 7580 West Gardenia Glendale, AZ 85303		C					50,000.00
Sheet no. <u>3</u> of <u>6</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							4,042,527.00

In re **Mark Kala Briggs,
Wendy Gerlach Briggs**

Case No. _____

Debtors

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.					
Account No. 100231101							
Pinnacle Bank 14287 N. 87th Street Scottsdale, AZ 85260	X	C	04/06 Secured by 1st Mortgage on 20273 N. Marquez Drive, Maricopa, AZ. Personal guaranty.	X	X	X	525,000.00
Account No. 100231102							
Pinnacle Bank 14287 N. 87th Street Scottsdale, AZ 85260	X	C	12/08 Loan to Rose Hill Ventures, LLC. Secured by 3rd Mortgage on 6503 E. Malcomb Drive, Paradise Valley, AZ 85253. Personal guaranty.	X	X	X	175,000.00
Account No.							
Shari Davis Briggs 7580 W. Gardenia Glendale, AZ 85303		C	Possible contribution claim.	X	X		Unknown
Account No.							
Starfire Productions, LLC c/o Chris LaVoy / LaVoy & Chernoff PC 201 N. Central Ave., Suite 3300 Phoenix, AZ 85004-1052	X	C	Dispute regarding Castle Valley Films, LLC. Subject to setoff. Subject to setoff.	X	X	X	Unknown
Account No.							
SW Business Financing 3200 North Central Avenue Phoenix, AZ 85012	X	C	10/07 Loan to Sugar Real Estate, LLC. Secured by 2nd mortgage on real property located at 3102 N. Scottsdale Road. Personal guaranty.	X	X		1,717,000.00
Sheet no. 4 of 6 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)	2,417,000.00

In re **Mark Kala Briggs,
Wendy Gerlach Briggs**

Case No. _____

Debtors

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.						
Sylvia and Jerry Williams c/o Chris La Voy 201 N. Central Ave., Suite 3300 Phoenix, AZ 85004-1052	X C	Dispute regarding Castle Valley Films, LLC. Subject to setoff Subject to setoff.	X	X	X	Unknown
Account No.						
Todd and Jacqui Allen 9393 N. 90th Street, #102 Scottsdale, AZ 85258	X C	04/08 Possible contribution claim				Unknown
Account No.						
Todd and Laura Peterson 6503 East Malcomb Drive Paradise Valley, AZ 85253	C	Possible contribution claim				Unknown
Account No.						
Valley Films, LLC 8435 N. 17th Ave, Phoenix, AZ 85021	X C	Possible contribution claim. Subject to setoff.	X	X	X	Unknown
Account No.						
Villas West Eight HOA 4820 W. Palo Verde Drive Glendale, AZ 85301	C	06/01/09 Water, insurance, HOA fees for property located at 4866 W. Rancho Drive, Phoenix, AZ				718.00
Sheet no. <u>5</u> of <u>6</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)
						718.00

In re **Mark Kala Briggs,
Wendy Gerlach Briggs**

Case No. _____

Debtors

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.	C	Turnover of 13th Place				Unknown
Wemato, LLC 6503 E. Malcomb Drive Paradise Valley, AZ 85253						
Account No.	C	Turnover of Rancho				Unknown
Wemato, LLC 6503 E. Malcomb Drive Paradise Valley, AZ 85253						
Account No.						
Account No.						
Account No.						
Sheet no. <u>6</u> of <u>6</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) Total (Report on Summary of Schedules)
						0.00
						11,594,245.00

In re **Mark Kala Briggs,
Wendy Gerlach Briggs**

Case No. _____

Debtors

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
Hyundai Motor Finance P.O. Box 20829 Fountain Valley, CA 92728-0829	Lease for 2009 Hyundai Genesis vehicle. Acct. #0904084738

In re **Mark Kala Briggs,
Wendy Gerlach Briggs**

Case No. _____

Debtors

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
343 Roosevelt, LLC 343 West Roosevelt St. Phoenix, AZ 85003	M&I Bank P.O. Box 3203 Milwaukee, WI 53201
Castle Valley Films, LLC 8435 N. 17th Avenue Phoenix, AZ 85021	Starfire Productions, LLC c/o Chris LaVoy / LaVoy & Chernoff PC 201 N. Central Ave., Suite 3300 Phoenix, AZ 85004-1052
Chris and Lisa LaMont 8435 N. 17th Avenue Phoenix, AZ 85021	OSBORN MALEDON P.O. BOX 36379 PHOENIX, AZ 85067
Chris and Lisa LaMont 8435 N. 17th Avenue Phoenix, AZ 85021	Castle Valley Films, LLC 8435 N. 17th Ave. Phoenix, AZ 85021
Chris and Lisa LaMont 8435 N. 17th Avenue Phoenix, AZ 85021	Valley Films, LLC 8435 N. 17th Ave, Phoenix, AZ 85021
Chris and Lisa LaMont 8435 N. 17th Avenue Phoenix, AZ 85021	Sylvia and Jerry Williams c/o Chris La Voy 201 N. Central Ave., Suite 3300 Phoenix, AZ 85004-1052
Chris and Lisa LaMont 8435 N. 17th Avenue Phoenix, AZ 85021	Starfire Productions, LLC c/o Chris LaVoy / LaVoy & Chernoff PC 201 N. Central Ave., Suite 3300 Phoenix, AZ 85004-1052
Creative Home Investors, LLC c/o M. Briggs 343 W. Roosevelt St. Phoenix, AZ 85003	M&I Bank P.O. Box 3203 Milwaukee, WI 53201
Erik & Shari Briggs 7580 W. Gardenia Glendale, AZ 85303	Arndorfer Trust c/o Mike Arndorfer 305 Stonegate Drive Nicholasville, KY 40356
Erik & Shari Briggs 7580 W. Gardenia Glendale, AZ 85303	Martha Sparks 5834 NE 196th Kenmore, WA 98028

In re **Mark Kala Briggs,
Wendy Gerlach Briggs**

Case No. _____

Debtors

SCHEDULE H - CODEBTORS

(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Erik & Shari Briggs 7580 W. Gardenia Glendale, AZ 85303	Mann Law Firm, PC 20343 N. Hayden Road Suite 105 / PMB 50 Scottsdale, AZ 85255
Erik Briggs 7580 W. Gardenia Glendale, AZ 85303	Erik Nelson Auctioneering 3611 S. Lindell Road Las Vegas, NV 89103
Jeff and Kristen Sandquist 9438 E. Sonoran Sunset Pass Scottsdale, AZ 85255	M&I Bank P.O. Box 3203 Milwaukee, WI 53201
Quarles & Brady, LLP 2 N. Central Avenue Phoenix, AZ 85004	Osborn Maledon P.O. Box 36379 Phoenix, AZ 85067
Quarles & Brady, LLP 2 N. Central Avenue Phoenix, AZ 85004	Starfire Productions, LLC c/o Chris LaVoy / LaVoy & Chernoff PC 201 N. Central Ave., Suite 3300 Phoenix, AZ 85004-1052
Richmond Estates 343 W. Roosevelt Street Phoenix, AZ 85003	New First Bank 2214 Avenue H Rosenberg, TX 77471
Rose Hill Ventures 6503 E. Malcomb Drive Paradise Valley, AZ 85253	Pinnacle Bank 14287 N. 87th Street Scottsdale, AZ 85260
Rose Hill Ventures 6503 E. Malcomb Drive Paradise Valley, AZ 85253	Pinnacle Bank 14287 N. 87th Street Scottsdale, AZ 85260
Rose Hill Ventures, LLC 6503 E. Malcomb Drive Paradise Valley, AZ 85253	Arizona Business Bank 6909 E. Greenway Parkway Scottsdale, AZ 85260
Shari Davis Briggs 7580 W. Gardenia Glendale, AZ 85303	SW Business Financing 3200 North Central Avenue Phoenix, AZ 85012
Shari Davis Briggs 7580 W. Gardenia Glendale, AZ 85303	Erik Nelson Auctioneering 3611 S. Lindell Road Suite 201 Las Vegas, NV 89103
Shari Davis Briggs 7580 W. Gardenia Glendale, AZ 85303	Joe's Apartment, Inc. 1984 East 5th Street Suite 104 Tempe, AZ 85281

In re **Mark Kala Briggs,
Wendy Gerlach Briggs**

Case No. _____

Debtors

SCHEDULE H - CODEBTORS

(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Shari Davis Briggs 7580 W. Gardenia Glendale, AZ 85303	Erik Nelson Auctioneering 3611 S. Lindell Road Las Vegas, NV 89103
Sugar Investment Group, LLC c/o M. Briggs 343 W. Roosevelt Street Phoenix, AZ 85003	Martha Sparks 5834 NE 196th Kenmore, WA 98028
Sugar Investment Group, LLC c/o M. Briggs 343 W. Roosevelt Street Phoenix, AZ 85003	Todd and Jacqui Allen 9393 N. 90th Street, #102 Scottsdale, AZ 85258
Sugar Operations, LLC c/o M. Briggs 343 W. Roosevelt Street Phoenix, AZ 85003	Joe's Apartment, Inc. 1984 East 5th Street Suite 104 Tempe, AZ 85281
Sugar Operations, LLC c/o M. Briggs 343 W. Roosevelt Street Phoenix, AZ 85003	Mann Law Firm, PC 20343 N. Hayden Road Suite 105 / PMB 50 Scottsdale, AZ 85255
Sugar Real Estate, LLC c/o M. Briggs 343 W. Roosevelt Street Phoenix, AZ 85003	SW Business Financing 3200 North Central Avenue Phoenix, AZ 85012
Sugar Real Estate, LLC c/o M. Briggs 343 W. Roosevelt Street Phoenix, AZ 85003	Erik Nelson Auctioneering 3611 S. Lindell Road Suite 201 Las Vegas, NV 89103
Sugar Real Estate, LLC c/o M. Briggs 343 W. Roosevelt Street Phoenix, AZ 85003	Erik Nelson Auctioneering 3611 S. Lindell Road Las Vegas, NV 89103
Todd & Jacqui Allen 9393 N. 90th Street, #102 Scottsdale, AZ 85258	Martha Sparks 5834 NE 196th Kenmore, WA 98028
Todd & Jacqui Allen 9393 N. 90th Street, #102 Scottsdale, AZ 85258	Arndorfer Trust c/o Mike Arndorfer 305 Stonegate Drive Nicholasville, KY 40356
Todd & Jacqui Allen 9393 N. 90th Street, #102 Scottsdale, AZ 85258	Joe's Apartment, Inc. 1984 East 5th Street Suite 104 Tempe, AZ 85281

In re **Mark Kala Briggs,
Wendy Gerlach Briggs**

Case No. _____

Debtors

SCHEDULE H - CODEBTORS

(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Todd & Jacqui Allen 9393 N. 90th Street, #102 Scottsdale, AZ 85258	New First Bank 2214 Avenue H Rosenberg, TX 77471
Todd & Jacqui Allen 9393 N. 90th Street, #102 Scottsdale, AZ 85258	Erik Nelson Auctioneering 3611 S. Lindell Road Las Vegas, NV 89103
Todd & Jacqui Allen 9393 N. 90th Street, #102 Scottsdale, AZ 85258	New First Bank 2214 Avenue H Rosenberg, TX 77471
Todd & Jacqui Allen 9393 N. 90th Street, #102 Scottsdale, AZ 85258	Arndorfer Trust c/o Mike Arndorfer 305 Stonegate Drive Nicholasville, KY 40356
Todd & Jacqui Allen 9393 N. 90th Street, #102 Scottsdale, AZ 85258	Joe's Apartment, Inc. 1984 East 5th Street Suite 104 Tempe, AZ 85281
Todd & Jacqui Allen 9393 N. 90th Street, #102 Scottsdale, AZ 85258	Mann Law Firm, PC 20343 N. Hayden Road Suite 105 / PMB 50 Scottsdale, AZ 85255
Todd & Jacqui Allen 9393 N. 90th Street, #102 Scottsdale, AZ 85258	Erik Nelson Auctioneering 3611 S. Lindell Road Las Vegas, NV 89103
Todd and Jacqui Allen 9393 N. 90th Street, #102 Scottsdale, AZ 85258	SW Business Financing 3200 North Central Avenue Phoenix, AZ 85012
Todd and Laura Peterson 6503 East Malcomb Drive Paradise Valley, AZ 85253	Arizona Business Bank 6909 E. Greenway Parkway Scottsdale, AZ 85260
Todd and Laura Peterson 6503 East Malcomb Drive Paradise Valley, AZ 85253	Pinnacle Bank 14287 N. 87th Street Scottsdale, AZ 85260
Valley Films, LLC 8435 N. 17th Avenue Phoenix, AZ 85021	Osborn Maledon P.O. Box 36379 Phoenix, AZ 85067
Valley Films, LLC 8435 N. 17th Avenue Phoenix, AZ 85021	Starfire Productions, LLC c/o Chris LaVoy / LaVoy & Chernoff PC 201 N. Central Ave., Suite 3300 Phoenix, AZ 85004-1052

In re **Mark Kala Briggs,**
Wendy Gerlach Briggs

Case No. _____

Debtors

SCHEDULE H - CODEBTORS
(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Wemato, LLC 6503 E. Marcomb Drive Paradise Valley, AZ 85253	Arizona Business Bank 6909 E. Greenway Parkway Scottsdale, AZ 85260

In re **Mark Kala Briggs**
Wendy Gerlach Briggs

Case No. _____

Debtor(s)

SCHEDULE I - CURRENT INCOME OF INDIVIDUAL DEBTOR(S)

The column labeled "Spouse" must be completed in all cases filed by joint debtors and by every married debtor, whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. Do not state the name of any minor child. The average monthly income calculated on this form may differ from the current monthly income calculated on Form 22A, 22B, or 22C.

Debtor's Marital Status:	DEPENDENTS OF DEBTOR AND SPOUSE	
Married	RELATIONSHIP(S): Son Son	AGE(S): 7 8
Employment:	DEBTOR	SPOUSE
Occupation	Attorney	Lobbyist
Name of Employer	Briggs Law Group, PLLC	Veridus, LLC
How long employed	7 Months	23 Months
Address of Employer	343 W. Roosevelt Street Phoenix, AZ 85003	343 West Roosevelt St. Phoenix, AZ 85003

INCOME: (Estimate of average or projected monthly income at time case filed)

1. Monthly gross wages, salary, and commissions (Prorate if not paid monthly)

2. Estimate monthly overtime

3. SUBTOTAL

4. LESS PAYROLL DEDUCTIONS

a. Payroll taxes and social security

b. Insurance

c. Union dues

d. Other (Specify):

401K

5. SUBTOTAL OF PAYROLL DEDUCTIONS

6. TOTAL NET MONTHLY TAKE HOME PAY

7. Regular income from operation of business or profession or farm (Attach detailed statement)

8. Income from real property

9. Interest and dividends

10. Alimony, maintenance or support payments payable to the debtor for the debtor's use or that of dependents listed above

11. Social security or government assistance

(Specify):

12. Pension or retirement income

13. Other monthly income

(Specify):

Director's Fees (\$2,500 Quarterly)**Veridus, LLC (distribution)**

14. SUBTOTAL OF LINES 7 THROUGH 13

15. AVERAGE MONTHLY INCOME (Add amounts shown on lines 6 and 14)

16. COMBINED AVERAGE MONTHLY INCOME: (Combine column totals from line 15)

(Report also on Summary of Schedules and, if applicable, on
Statistical Summary of Certain Liabilities and Related Data)

17. Describe any increase or decrease in income reasonably anticipated to occur within the year following the filing of this document:

Debtor expects increase in his income as his law practice starts.

In re **Mark Kala Briggs**
Wendy Gerlach Briggs

Debtor(s)

Case No. _____

SCHEDULE J - CURRENT EXPENDITURES OF INDIVIDUAL DEBTOR(S)

Complete this schedule by estimating the average or projected monthly expenses of the debtor and the debtor's family at time case filed. Prorate any payments made bi-weekly, quarterly, semi-annually, or annually to show monthly rate. The average monthly expenses calculated on this form may differ from the deductions from income allowed on Form 22A or 22C.

☐ Check this box if a joint petition is filed and debtor's spouse maintains a separate household. Complete a separate schedule of expenditures labeled "Spouse."

1. Rent or home mortgage payment (include lot rented for mobile home)		\$	6,286.00
a. Are real estate taxes included?	Yes <u> </u> No <u>X</u>		
b. Is property insurance included?	Yes <u> </u> No <u>X</u>		
2. Utilities:		\$	300.00
a. Electricity and heating fuel		\$	300.00
b. Water and sewer		\$	150.00
c. Telephone		\$	45.00
d. Other Security System		\$	925.00
3. Home maintenance (repairs and upkeep)		\$	1,400.00
4. Food		\$	300.00
5. Clothing		\$	150.00
6. Laundry and dry cleaning		\$	1,048.00
7. Medical and dental expenses		\$	300.00
8. Transportation (not including car payments)		\$	500.00
9. Recreation, clubs and entertainment, newspapers, magazines, etc.		\$	200.00
10. Charitable contributions		\$	0.00
11. Insurance (not deducted from wages or included in home mortgage payments)		\$	2,500.00
a. Homeowner's or renter's		\$	0.00
b. Life		\$	200.00
c. Health		\$	100.00
d. Auto		\$	0.00
e. Other Disability		\$	2,000.00
12. Taxes (not deducted from wages or included in home mortgage payments)		\$	2,000.00
(Specify) Taxes		\$	
13. Installment payments: (In chapter 11, 12, and 13 cases, do not list payments to be included in the plan)		\$	880.00
a. Auto		\$	0.00
b. Other		\$	0.00
c. Other		\$	0.00
14. Alimony, maintenance, and support paid to others		\$	0.00
15. Payments for support of additional dependents not living at your home		\$	7,428.00
16. Regular expenses from operation of business, profession, or farm (attach detailed statement)		\$	3,000.00
17. Other Childcare and Related Taxes		\$	2,333.00
Other Tuition & Education Expense		\$	

18. AVERAGE MONTHLY EXPENSES (Total lines 1-17. Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)

\$ **30,345.00**

19. Describe any increase or decrease in expenditures reasonably anticipated to occur within the year following the filing of this document:

Line 16-Details of Monthly Business Expenses: Since starting Briggs Law Group, PLLC in May, 2009, we have put \$52,000 into the business for start-up expenses.
Line 1-Debtors will find less expensive housing.

20. STATEMENT OF MONTHLY NET INCOME

a. Average monthly income from Line 15 of Schedule I	\$	20,589.00
b. Average monthly expenses from Line 18 above	\$	30,345.00
c. Monthly net income (a. minus b.)	\$	-9,756.00

**United States Bankruptcy Court
District of Arizona - Phoenix Division**

In re **Mark Kala Briggs
Wendy Gerlach Briggs**

Debtor(s)

Case No.
Chapter

7

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR

I declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 31 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date **December 4, 2009**

Signature **/s/ Mark Kala Briggs**
Mark Kala Briggs
Debtor

Date **December 4, 2009**

Signature **/s/ Wendy Gerlach Briggs**
Wendy Gerlach Briggs
Joint Debtor

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court
District of Arizona - Phoenix Division**

In re **Mark Kala Briggs
Wendy Gerlach Briggs**

Debtor(s)

Case No.
Chapter

7

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

1. Income from employment or operation of business

None

☐ State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
\$814,713.00	1/1/2008 - 12/31/08 Husband and Wife Employment
\$647,000.00	1/1/2007 - 12/31/2007 Husband and Wife Employment
\$488,109.00	1/1/2009 - Present Husband and Wife Employment

2. Income other than from employment or operation of business

None ☐ State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
\$5,000.00	01/01/2007 - 12/31/2007
	Husband - Antigua Enterprises, Inc. Board of Directors
\$1,038.00	01/01/2007 - 12/31/2007: Interest and Dividend Income
\$38,883.00	01/01/2008 - 12/31/2008: Interest Income
\$10,000.00	01/01/2008 - 12/31/2008: Antigua Enterprises, Inc. Board of Directors
\$32,500.00	01/01/2009 - Present: Antigua Enterprises, Inc. Board of Directors

3. Payments to creditors

None ☐ *Complete a. or b., as appropriate, and c.*

a. *Individual or joint debtor(s) with primarily consumer debts.* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
None <input type="checkbox"/> b. <i>Debtor whose debts are not primarily consumer debts:</i> List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,475. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)			

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
Cheryl Davis 7588 West State Glendale, AZ 85303	Various	\$6,625.00	\$0.00
Aviva Life Insurance 611 Fifth Avenue P.O. Box 1555 Des Moines, IA 50306	9/09 and 11/09	\$12,000.00	\$0.00
Internal Revenue Service Department of the Treasury Ogden, UT 84201	11/23/09	\$21,000.00	\$0.00

None ☐ c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
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4. Suits and administrative proceedings, executions, garnishments and attachments

- None ☐ a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
Starfire Productions, LLC and Jerry and Sylvia Williams v. Castle Valley Films CV2008-006678	Civil	Maricopa County Superior Court	Pending
Joe's Apartment, Inc. v. Sugar Operations, LLC, Todd Allen, Jacqui Allen, Mark Briggs, Wendy Briggs, and Shari Davis CV2008-027354	Civil	Maricopa County Superior Court	Pending
COBIZ Bank dba Arizona Business Bank v. Mark K. and Wendy G. Briggs, et al. Case No. CV 2009-036831	Civil	Maricopa County Superior Court, Arizona	Pending
Pinnacle Bank v. Rose Hill Ventures, LLC CV2009-028945	Civil	Maricopa County Superior Court	Pending
COBIZ Bank dba Arizona Business Bank v. Mark K. and Wendy G. Briggs CV2009-036740	Civil	Maricopa County Superior Court	Pending

- None ☒ b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
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5. Repossessions, foreclosures and returns

- None ☒ List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
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6. Assignments and receiverships

- None ☒ a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
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- None ☒ b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
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7. Gifts

- None ☐ List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION (SEE ATTACHED SCHEDULE)	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
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8. Losses

- None ☒ List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
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9. Payments related to debt counseling or bankruptcy

- None ☐ List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
John R. Worth 3636 North Central Avenue Phoenix, AZ 85012	10/2008, 11/2008, and 9/2009	\$12,000

10. Other transfers

- None ☐ a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
Various		Debtors have made numerous investments in LLCs that they own. These are believed in the "ordinary course" of their investment activity.

As of 11/20/2009

Wendy's 2009 Contributions

Date	Check#	Amount	Candidate	Apply to Limit	2009 Limit	Federal
12/03/08	2211	\$150.00	Steve Pierce			
12/18/08	2220	\$200.00	Russell Pearce			
12/18/09	2219	\$200.00	John Nelson			
12/18/09	2218	\$150.00	Jerry Weiers			
01/06/09	2223	\$200.00	Andy Tobin			
01/06/09	2224	\$65.00	Rich Crandall			
01/06/09	2225	\$200.00	Michele Reagan			
01/06/09	2226	\$150.00	Verschoor			
01/06/09	2227	\$150.00	Rick Murphy			
01/06/09	2228	\$350.00	Kirk Adams			
01/06/09	2229	\$65.00	Jack Harper			
01/06/09	2230	\$250.00	Chuck Gray			
01/06/09	2261	\$200.00	Pamela Gorman			
01/06/09	2262	\$150.00	Bill Konopnicki			
01/06/09	2263	\$150.00	Nancy Barto			
01/06/09	2264	\$200.00	Nancy McLain			
01/06/09	2266	\$0.00	Paton(\$150 returned Bad Address)			
01/06/09	2267	\$150.00	Sam Crump			
01/06/09	2268	\$65.00	Adam Driggs			
01/06/09	2269	\$200.00	John McComish			
01/06/09	2270	\$150.00	Robert Meza			
01/06/09	2271	\$150.00	Chad Campbell			
01/06/09	2272	\$150.00	David Lujan			
01/06/09	2273	\$150.00	Kyrsten Sinema			
01/06/09	2274	\$65.00	Amanda Aguirre			
01/06/09	2275	\$130.00	Ken Cheuvront			
01/06/09	2276	\$130.00	Jorge Luis Garcia			
01/06/09	2277	\$130.00	Linda Lopez			
01/06/09	2278	\$65.00	Debbie McCune Davis			
01/06/09	2279	\$65.00	Richard Miranda			
01/06/09	2280	\$0.00	Rebecca Rios (wrong address)			
01/06/09	2281	\$100.00	Frank Antenori			
03/25/09	2238	\$200.00	Sal DiCiccio			
04/27/09	2244	\$100.00	Tom Simplot			
05/27/09	2254	\$1,000.00	John McCain			
06/22/09	2258	\$1,000.00	Senate Majority Fund			
06/23/09	2259	\$1,000.00	John McCain			
06/26/09	Inkind	\$566.00	McCain Event - wine			
06/29/09	2260	\$1,000.00	Shadegg Event 6/29			
08/28/09	9993	\$250.00	AndyTobin 2010			
09/01/09	EFT	\$500.00	Harry Mitchell			
09/16/09	1008	\$150.00	Jim Waring (Exploratory)			
09/22/09	1012	\$200.00	Kyrsten Sinema (Exploratory)			
09/22/09	1013	\$140.00	John Kavanagh CSA			
09/29/09	1016	\$200.00	Paton for Senate			
09/30/09	1017	\$200.00	Crump AG Exploratory			
09/30/09	1018	\$150.00	Tibshraeny Exploratory			
10/16/09	1023	\$200.00	Pierce, Steve			
10/16/09	1024	\$100.00	Montenegro			
10/16/09	1025	\$140.00	Reagan Exp. Cmte.			
10/16/09	1026	\$150.00	Campbell, Chad			
10/16/09	1027	\$150.00	Gray, Chuck			
10/16/09	1028	\$200.00	McComish			
10/16/09	1029	\$150.00	Robson			
10/19/09	1030	\$140.00	Verschoor Exp. Cmte			
10/23/09	1031	\$70.00	Campbell, Chad CSA			
10/23/09	1034	\$150.00	Robert Meza			
10/23/09	1032	\$150.00	David Stevens			
10/23/09	1035	\$150.00	Debbie McCune Davis			
10/23/09	1033	\$140.00	Huppenthal Exploratory			

As of 11/20/2009

Wendy's 2009 Contributions

Date	Check#	Amount	Candidate	Apply Limit	to 2009 Limit	Federal
11/04/09	1039	\$410.00	Adams 2010			
11/04/09	1040	\$150.00	Pearce 2010			
11/04/09	1041	\$150.00	Yarbrough Exploratory			
11/04/09	1042	\$150.00	Murphy Exploratory			
11/10/09	1046	\$100.00	Lela Alston			
11/18/09	1047	\$150.00	Lesko 2010			
11/18/09	1048	\$150.00	Antenori 2010			

As of 11/20/2009

Wendy's 2009 Contributions

Date	Check#	Amount	Candidate	Apply to Limit	2009 Limit	Federal
12/03/08	2211	\$150.00	Steve Pierce			
12/18/08	2220	\$200.00	Russell Pearce			
12/18/09	2219	\$200.00	John Nelson			
12/18/09	2218	\$150.00	Jerry Weiers			
01/06/09	2223	\$200.00	Andy Tobin			
01/06/09	2224	\$65.00	Rich Crandall			
01/06/09	2225	\$200.00	Michele Reagan			
01/06/09	2226	\$150.00	Verschoor			
01/06/09	2227	\$150.00	Rick Murphy			
01/06/09	2228	\$350.00	Kirk Adams			
01/06/09	2229	\$65.00	Jack Harper			
01/06/09	2230	\$250.00	Chuck Gray			
01/06/09	2261	\$200.00	Pamela Gorman			
01/06/09	2262	\$150.00	Bill Konopnicki			
01/06/09	2263	\$150.00	Nancy Barto			
01/06/09	2264	\$200.00	Nancy McLain			
01/06/09	2265	\$0.00	Paton(\$150 returned Bad Address)			
01/06/09	2267	\$150.00	Sam Crump			
01/06/09	2268	\$65.00	Adam Driggs			
01/06/09	2269	\$200.00	John McComish			
01/06/09	2270	\$150.00	Robert Meza			
01/06/09	2271	\$150.00	Chad Campbell			
01/06/09	2272	\$150.00	David Lujan			
01/06/09	2273	\$150.00	Kyrsten Sinema			
01/06/09	2274	\$65.00	Amanda Aguirre			
01/06/09	2275	\$130.00	Ken Chevront			
01/06/09	2276	\$130.00	Jorge Luis Garcia			
01/06/09	2277	\$130.00	Linda Lopez			
01/06/09	2278	\$65.00	Debbie McCune Davis			
01/06/09	2279	\$65.00	Richard Miranda			
01/06/09	2280	\$0.00	Rebecca Rios (wrong address)			
01/06/09	2281	\$100.00	Frank Anteriori			
03/25/09	2238	\$200.00	Sal DiCiccio			
04/27/09	2244	\$100.00	Tom Simplot			
05/27/09	2254	\$1,000.00	John McCain			
06/22/09	2258	\$1,000.00	Senate Majority Fund			
06/23/09	2259	\$1,000.00	John McCain			
06/26/09	Inkind	\$566.00	McCain Event - wine			
06/29/09	2260	\$1,000.00	Shadegg Event 6/29			
08/28/09	9993	\$250.00	AndyTobin 2010			
09/01/09	EFT	\$500.00	Harry Mitchell			
09/16/09	1008	\$150.00	Jim Waring (Exploratory)			
09/22/09	1012	\$200.00	Kyrsten Sinema (Exploratory)			
09/22/09	1013	\$140.00	John Kavanagh CSA			
09/29/09	1016	\$200.00	Paton for Senate			
09/30/09	1017	\$200.00	Crump AG Exploratory			
09/30/09	1018	\$150.00	Tibshraeny Exploratory			
10/16/09	1023	\$200.00	Pierce, Steve			
10/16/09	1024	\$100.00	Montenegro			
10/16/09	1025	\$140.00	Reagan Exp. Cmte.			
10/16/09	1026	\$150.00	Campbell, Chad			
10/16/09	1027	\$150.00	Gray, Chuck			
10/16/09	1028	\$200.00	McComish			
10/16/09	1029	\$150.00	Robson			
10/19/09	1030	\$140.00	Verschoor Exp. Cmte			
10/23/09	1031	\$70.00	Campbell, Chad CSA			
10/23/09	1034	\$150.00	Robert Meza			
10/23/09	1032	\$150.00	David Stevens			
10/23/09	1035	\$150.00	Debbie McCune Davis			
10/23/09	1033	\$140.00	Huppenthal Exploratory			

As of 11/20/2009

Wendy's 2009 Contributions

Date	Check#	Amount	Candidate	Apply Limit	to 2009 Limit	Federal
11/04/09	1039	\$410.00	Adams 2010			
11/04/09	1040	\$150.00	Pearce 2010			
11/04/09	1041	\$150.00	Yarbrough Exploratory			
11/04/09	1042	\$150.00	Murphy Exploratory			
11/10/09	1046	\$100.00	Lela Alston			
11/18/09	1047	\$150.00	Lesko 2010			
11/18/09	1048	\$150.00	Antenori 2010			

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
Andorfer Trust c/o Michael Andorfer 305 Stonegate Drive Nicholasville, KY 40356	4/08	Pledged interest in Tomark Enterprises, LLC as security for loan to Sugar Investment Group, LLC.
Martha Sparks 5834 NE 196th Kenmore, WA 98028	4/08	Pleaded 100% interest in Creative Home Investors, LLC as security for loan to Sugar Investment Group, LLC.

None ☒ b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY
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11. Closed financial accounts

None ☐ List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
M & I Bank One East Camelback Road Phoenix, AZ 85012	Checking Acct #7564 - \$0 balance	10/31/2009
M & I Bank One East Camelback Road Phoenix, AZ 85012	Health Savings Acct #7062 - \$0 Balance	10/13/2009

12. Safe deposit boxes

None ☐ List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
M&I Bank One East Camelback Road Phoenix, AZ	Mark and Wendy Briggs 7615 North 14th Avenue Phoenix, Arizona 85012	Documents	N/A

13. Setoffs

None ☒ List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
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14. Property held for another person

None ☐ List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
Debtor's Minor Child 7615 North 14th Avenue Phoenix, AZ 85021	Morgan Stanley Smith Barney 529 Plan (Acct # 537-05328) \$6,501	2398 E. Camelback Rd., Suite 800 Phoenix, Arizona 85016
Debtor's Minor Child 7615 North 14th Avenue Phoenix, AZ 85021	Morgan Stanley Smith Barney 529 Plan (Acct # 539-05386) \$867	2398 E. Camelback Rd., Suite 800 Phoenix, Arizona 85016

15. Prior address of debtor

None ☒ If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
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16. Spouses and Former Spouses

None ☐ If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME
Wendy G. Briggs

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

None ☒ a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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None ☒ b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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- None ☒ c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF
GOVERNMENTAL UNIT

DOCKET NUMBER

STATUS OR DISPOSITION

18 . Nature, location and name of business

- None ☐ a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

NAME	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
SEE ATTACHED SCHEDULE				

- None ☒ b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME

ADDRESS

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor or self-employed in a trade, profession, or other activity, either full- or part-time.

*(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)*

19. Books, records and financial statements

- None ☐ a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS
Gayle Simmons
P.O. Box 71400
Phoenix, AZ 85030

DATES SERVICES RENDERED
2003 - Present

- None ☒ b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME

ADDRESS

DATES SERVICES RENDERED

- None ☐ c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME
Gayle Simmons

ADDRESS
**P.O. Box 71400
Phoenix, AZ 85030**

Todd Peterson

**6503E. Malcomb Drive
Paradise Valley, AZ 85253**

Todd Allen

**9393 N. 90th Street
#102
Scottsdale, AZ 85258**

- None ☐ d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS
**M&I Bank
One East Camelback Road
Phoenix, AZ 85012**

DATE ISSUED

**Arizona Business Bank
6909 Greenway Pkwy
Scottsdale, AZ**

**Pinnacle Bank
14287 N. 87th Street
Scottsdale, AZ 85260**

**New First Bank
2214 Avenue H
Rosenberg, TX 77471**

**Silver State Bank
14500 N. Northsight
Scottsdale, AZ 85260**

**SW Business Financing
3200 North Central Avenue
Phoenix, AZ 85012**

20. Inventories

- None ☒ a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY	INVENTORY SUPERVISOR	DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)
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- None ☒ b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

DATE OF INVENTORY	NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS
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21 . Current Partners, Officers, Directors and Shareholders

- None ☒ a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS	NATURE OF INTEREST	PERCENTAGE OF INTEREST
------------------	--------------------	------------------------

- None ☐ b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
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22 . Former partners, officers, directors and shareholders

- None ☐ a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME	ADDRESS	DATE OF WITHDRAWAL
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- None ☐ b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS	TITLE	DATE OF TERMINATION
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23 . Withdrawals from a partnership or distributions by a corporation

- None ☐ If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
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24. Tax Consolidation Group.

- None ☐ If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION	TAXPAYER IDENTIFICATION NUMBER (EIN)
----------------------------	--------------------------------------

25. Pension Funds.

- None ☐ If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND	TAXPAYER IDENTIFICATION NUMBER (EIN)
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DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct.

Date **December 4, 2009**

Signature **/s/ Mark Kala Briggs**
Mark Kala Briggs
Debtor

Date **December 4, 2009**

Signature **/s/ Wendy Gerlach Briggs**
Wendy Gerlach Briggs
Joint Debtor

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

List of Businesses in which Debtor was a Partner or Owner in the last 6 Years (Continued)

Name	Tax ID #	Address	Nature of Business	Dates of Operation
Portspec, LLC*	None	c/o Mark Briggs 7615 North 14th Avenue Phoenix, AZ 85021	Real Estate Investment	2005-Present
Wemato 1, LLC	35-2183052	c/o Todd Peterson 6503 East Malcomb Drive Paradise Valley, AZ 85253	Real Estate Investment	2002-Present
Wemato 2, LLC	87-0750963	c/o Todd Peterson 6503 East Malcomb Drive Paradise Valley, AZ 85253	Real Estate Investment	2002-Present
Wemato 3, LLC	87-0750966	c/o Todd Peterson 6503 East Malcomb Drive Paradise Valley, AZ 85253	Real Estate Investment	2002-Present
Wemato 4, LLC	20-3561069	c/o Todd Peterson 6503 East Malcomb Drive Paradise Valley, AZ 85253	Real Estate Investment	2002-Present
Calvary Springs, LLC*	26-0121284	c/o Mark Briggs 7615 North 14th Avenue Phoenix, AZ 85021	Real Estate Investment	2004-Present

Creative Home Investors, LLC	20-2820600	c/o Mark Briggs 7615 North 14th Avenue Phoenix, AZ 85021	Real Estate Investment	2004-Present
Parrot Properties, LLC	20-2157476	c/o Mark Briggs 7615 North 14th Avenue Phoenix, AZ 85021	Real Estate Investment	2005-Present
Tomark Construction, LLC		c/o Mark Briggs 7615 North 14th Avenue Phoenix, AZ 85021	Construction Company	2006-Present
Tomark Enterprises, LLC		c/o Mark Briggs 7615 North 14th Avenue Phoenix, AZ 8502	Real Estate Investment	2006-Present
Veridus, LLC	26-1332553	343 W. Roosevelt Phoenix, AZ 85003	Government & Public Affairs Business	2007-Present
Briggs Law Group		343 W. Roosevelt Phoenix, AZ 85003	Law Firm	2009-Present
Quarles & Brady, LLP		2 North Central Ave. Phoenix, AZ 85004	Law Firm	2002-2009
Sugar Management, LLC		c/o Mark Briggs 7615 North 14th Avenue Phoenix, AZ 8502	Operation of a Bar/Restaurant	2007-Present

Sugar Investment, LLC	26-1096837	c/o Mark Briggs 7615 North 14th Avenue Phoenix, AZ 8502	Owns minority interest in Sugar Operations and Sugar Real Estate	2007-Present
Valley Films, LLC	20-4944986	c/o Mark Briggs 7615 North 14th Avenue Phoenix, AZ 8502	Film Production	2006-Present
343 W. Roosevelt, LLC	26-1316076	c/o Wendy Briggs 343 W. Roosevelt St. Phoenix, AZ 8502	Real Estate Investment	2007-Present
Richmond Estates, LLC		c/o Mark Briggs 343 W. Roosevelt St. Phoenix, AZ 8502	Real Estate Investment	2006-Present
Sugar Real Estate, LLC		c/o Mark Briggs 343 W. Roosevelt St. Phoenix, AZ 8502	Real Estate Investment	2007-Present
Antigua Enterprises, Inc.		16651 N. 84 th Avenue Peoria, AZ 85382	Apparel	2007-Present
Estate Capital Management, LLC		c/o Mark Briggs 343 W. Roosevelt St. Phoenix, AZ 8502	Real Estate Investment	2007-Present

Property No. 2	
Creditor's Name: Toyota Financial Services	Describe Property Securing Debt: May 2009 Toyota Highlander
Property will be (check one): <input type="checkbox"/> Surrendered <input checked="" type="checkbox"/> Retained If retaining the property, I intend to (check at least one): <input type="checkbox"/> Redeem the property <input checked="" type="checkbox"/> Reaffirm the debt <input type="checkbox"/> Other. Explain _____ (for example, avoid lien using 11 U.S.C. § 522(f)). Property is (check one): <input checked="" type="checkbox"/> Claimed as Exempt <input type="checkbox"/> Not claimed as exempt	

PART B - Personal property subject to unexpired leases. (All three columns of Part B must be completed for each unexpired lease. Attach additional pages if necessary.)

Property No. 1		
Lessor's Name: Hyundai Motor Finance	Describe Leased Property: Lease for 2009 Hyundai Genesis vehicle. Acct. #0904084738	Lease will be Assumed pursuant to 11 U.S.C. § 365(p)(2): <input checked="" type="checkbox"/> YES <input type="checkbox"/> NO

I declare under penalty of perjury that the above indicates my intention as to any property of my estate securing a debt and/or personal property subject to an unexpired lease.

Date December 4, 2009

Signature /s/ Mark Kala Briggs
Mark Kala Briggs
 Debtor

Date December 4, 2009

Signature /s/ Wendy Gerlach Briggs
Wendy Gerlach Briggs
 Joint Debtor

**United States Bankruptcy Court
District of Arizona - Phoenix Division**

In re **Mark Kala Briggs
Wendy Gerlach Briggs**

Debtor(s)

Case No. _____

Chapter **7**

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept.....	\$	12,000.00
Prior to the filing of this statement I have received.....	\$	12,000.00
Balance Due.....	\$	0.00

2. The source of the compensation paid to me was:

☒ Debtor ☐ Other (specify):

3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify):

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:
- Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
 - Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
 - Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
 - [Other provisions as needed]

Filing fee and out-of-pocket costs for covered legal services

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

Representation of the debtors in contested matters, adversary proceedings or other bankruptcy litigation.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Dated: **December 4, 2009**

/s/ John R. Worth

**John R. Worth 012950
Forrester & Worth, PLLC
3636 N. Central Avenue
Suite 700
Phoenix, AZ 85012-1927
(602) 258-2728 Fax: 602-271-4300**

UNITED STATES BANKRUPTCY COURT
DISTRICT OF ARIZONA - PHOENIX DIVISION

**NOTICE TO CONSUMER DEBTOR(S) UNDER § 342(b)
OF THE BANKRUPTCY CODE**

In accordance with § 342(b) of the Bankruptcy Code, this notice to individuals with primarily consumer debts: (1) Describes briefly the services available from credit counseling services; (2) Describes briefly the purposes, benefits and costs of the four types of bankruptcy proceedings you may commence; and (3) Informs you about bankruptcy crimes and notifies you that the Attorney General may examine all information you supply in connection with a bankruptcy case.

You are cautioned that bankruptcy law is complicated and not easily described. Thus, you may wish to seek the advice of an attorney to learn of your rights and responsibilities should you decide to file a petition. Court employees cannot give you legal advice.

Notices from the bankruptcy court are sent to the mailing address you list on your bankruptcy petition. In order to ensure that you receive information about events concerning your case, Bankruptcy Rule 4002 requires that you notify the court of any changes in your address. If you are filing a **joint case** (a single bankruptcy case for two individuals married to each other), and each spouse lists the same mailing address on the bankruptcy petition, you and your spouse will generally receive a single copy of each notice mailed from the bankruptcy court in a jointly-addressed envelope, unless you file a statement with the court requesting that each spouse receive a separate copy of all notices.

1. Services Available from Credit Counseling Agencies

With limited exceptions, § 109(h) of the Bankruptcy Code requires that all individual debtors who file for bankruptcy relief on or after October 17, 2005, receive a briefing that outlines the available opportunities for credit counseling and provides assistance in performing a budget analysis. The briefing must be given within 180 days **before** the bankruptcy filing. The briefing may be provided individually or in a group (including briefings conducted by telephone or on the Internet) and must be provided by a nonprofit budget and credit counseling agency approved by the United States trustee or bankruptcy administrator. The clerk of the bankruptcy court has a list that you may consult of the approved budget and credit counseling agencies. Each debtor in a joint case must complete the briefing.

In addition, after filing a bankruptcy case, an individual debtor generally must complete a financial management instructional course before he or she can receive a discharge. The clerk also has a list of approved financial management instructional courses. Each debtor in a joint case must complete the course.

2. The Four Chapters of the Bankruptcy Code Available to Individual Consumer Debtors

Chapter 7: Liquidation (\$245 filing fee, \$39 administrative fee, \$15 trustee surcharge: Total Fee \$299)

1. Chapter 7 is designed for debtors in financial difficulty who do not have the ability to pay their existing debts. Debtors whose debts are primarily consumer debts are subject to a "means test" designed to determine whether the case should be permitted to proceed under chapter 7. If your income is greater than the median income for your state of residence and family size, in some cases, creditors have the right to file a motion requesting that the court dismiss your case under § 707(b) of the Code. It is up to the court to decide whether the case should be dismissed.

2. Under chapter 7, you may claim certain of your property as exempt under governing law. A trustee may have the right to take possession of and sell the remaining property that is not exempt and use the sale proceeds to pay your creditors.

3. The purpose of filing a chapter 7 case is to obtain a discharge of your existing debts. If, however, you are found to have committed certain kinds of improper conduct described in the Bankruptcy Code, the court may deny your discharge and, if it does, the purpose for which you filed the bankruptcy petition will be defeated.

4. Even if you receive a general discharge, some particular debts are not discharged under the law. Therefore, you may still be responsible for most taxes and student loans; debts incurred to pay nondischargeable taxes; domestic support and property settlement obligations; most fines, penalties, forfeitures, and criminal restitution obligations; certain debts which are not properly listed in your bankruptcy papers; and debts for death or personal injury caused by operating a motor vehicle, vessel, or aircraft while intoxicated from alcohol or drugs. Also, if a creditor can prove that a debt arose from fraud, breach of fiduciary duty, or theft, or from a willful and malicious injury, the bankruptcy court may determine that the debt is not discharged.

Chapter 13: Repayment of All or Part of the Debts of an Individual with Regular Income (\$235 filing fee, \$39 administrative fee: Total fee \$274)

1. Chapter 13 is designed for individuals with regular income who would like to pay all or part of their debts in installments

over a period of time. You are only eligible for chapter 13 if your debts do not exceed certain dollar amounts set forth in the Bankruptcy Code.

2. Under chapter 13, you must file with the court a plan to repay your creditors all or part of the money that you owe them, using your future earnings. The period allowed by the court to repay your debts may be three years or five years, depending upon your income and other factors. The court must approve your plan before it can take effect.

3. After completing the payments under your plan, your debts are generally discharged except for domestic support obligations; most student loans; certain taxes; most criminal fines and restitution obligations; certain debts which are not properly listed in your bankruptcy papers; certain debts for acts that caused death or personal injury; and certain long term secured obligations.

Chapter 11: Reorganization (\$1000 filing fee, \$39 administrative fee: Total fee \$1039)

Chapter 11 is designed for the reorganization of a business but is also available to consumer debtors. Its provisions are quite complicated, and any decision by an individual to file a chapter 11 petition should be reviewed with an attorney.

Chapter 12: Family Farmer or Fisherman (\$200 filing fee, \$39 administrative fee: Total fee \$239)

Chapter 12 is designed to permit family farmers and fishermen to repay their debts over a period of time from future earnings and is similar to chapter 13. The eligibility requirements are restrictive, limiting its use to those whose income arises primarily from a family-owned farm or commercial fishing operation.

3. Bankruptcy Crimes and Availability of Bankruptcy Papers to Law Enforcement Officials

A person who knowingly and fraudulently conceals assets or makes a false oath or statement under penalty of perjury, either orally or in writing, in connection with a bankruptcy case is subject to a fine, imprisonment, or both. All information supplied by a debtor in connection with a bankruptcy case is subject to examination by the Attorney General acting through the Office of the United States Trustee, the Office of the United States Attorney, and other components and employees of the Department of Justice.

WARNING: Section 521(a)(1) of the Bankruptcy Code requires that you promptly file detailed information regarding your creditors, assets, liabilities, income, expenses and general financial condition. Your bankruptcy case may be dismissed if this information is not filed with the court within the time deadlines set by the Bankruptcy Code, the Bankruptcy Rules, and the local rules of the court.

Certificate of Attorney

I hereby certify that I delivered to the debtor this notice required by § 342(b) of the Bankruptcy Code.

John R. Worth 012950
 Printed Name of Attorney
 Address:
3636 N. Central Avenue
Suite 700
Phoenix, AZ 85012-1927
(602) 258-2728

X **/s/ John R. Worth** **December 4, 2009**
 Signature of Attorney Date

Certificate of Debtor

I (We), the debtor(s), affirm that I (we) have received and read this notice.

Mark Kala Briggs
Wendy Gerlach Briggs
 Printed Name(s) of Debtor(s)

X **/s/ Mark Kala Briggs** **December 4, 2009**
 Signature of Debtor Date

Case No. (if known) _____

X **/s/ Wendy Gerlach Briggs** **December 4, 2009**
 Signature of Joint Debtor (if any) Date

**United States Bankruptcy Court
District of Arizona - Phoenix Division**

In re **Mark Kala Briggs
Wendy Gerlach Briggs**

Debtor(s)

Case No. _____
Chapter

7

DECLARATION

We, **Mark Kala Briggs and Wendy Gerlach Briggs**, do hereby certify, under penalty of perjury, that the Master Mailing List, consisting of **2** sheet(s), is complete, correct and consistent with the debtor(s)' schedules.

Date: **December 4, 2009**

/s/ Mark Kala Briggs

Mark Kala Briggs

Signature of Debtor

Date: **December 4, 2009**

/s/ Wendy Gerlach Briggs

Wendy Gerlach Briggs

Signature of Debtor

Date: **December 4, 2009**

/s/ John R. Worth

Signature of Attorney

John R. Worth 012950

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MML-5

343 ROOSEVELT, LLC
343 WEST ROOSEVELT ST.
PHOENIX, AZ 85003

ERIK & SHARI BRIGGS
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GLENDALE, AZ 85303

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PHOENIX, AZ 85012

ARIZONA BUSINESS BANK
6909 E. GREENWAY PARKWAY
SCOTTSDALE, AZ 85260

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GLENDALE, AZ 85303

M&I BANK
P.O. BOX 3203
MILWAUKEE, WI 53201

ARNDORFER TRUST
C/O MIKE ARNDORFER
305 STONEGATE DRIVE
NICHOLASVILLE, KY 40356

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7580 W. GARDENIA
GLENDALE, AZ 85303

M&I REGIONAL PROPERTIES, LL
7350 EAST EVANS ROAD
ATTN.: SUSAN CONRAD
SCOTTSDALE, AZ 85260

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CASTLE VALLEY FILMS, LLC
8435 N. 17TH AVE.
PHOENIX, AZ 85021

FIRST HORIZON
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MEMPHIS, TN 38101

MARTHA SPARKS
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KENMORE, WA 98028

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HYUNDAI MOTOR FINANCE
P.O. BOX 20829
FOUNTAIN VALLEY, CA 92728-0829

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PHOENIX, AZ 85062

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PHOENIX, AZ 85062

OSBORN MALEDON
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PHOENIX, AZ 85067

CREATIVE HOME INVESTORS, LLC
C/O M. BRIGGS
343 W. ROOSEVELT ST.
PHOENIX, AZ 85003

JEFF AND KRISTEN SANDQUIST
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DAVID SHENNAN
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JOE'S APARTMENT, INC.
1984 EAST 5TH STREET
SUITE 104
TEMPE, AZ 85281

PINNACLE BANK
14287 N. 87TH STREET
SCOTTSDALE, AZ 85260

QUARLES & BRADY, LLP
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PHOENIX, AZ 85004

SW BUSINESS FINANCING
3200 NORTH CENTRAL AVENUE
PHOENIX, AZ 85012

Briggs, Mark and Wendy -
WEMATO, LLC
6503 E. MARCOMB DRIVE
PARADISE VALLEY, AZ 85253

RICHMOND ESTATES
343 W. ROOSEVELT STREET
PHOENIX, AZ 85003

SYLVIA AND JERRY WILLIAMS
C/O CHRIS LA VOY
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PHOENIX, AZ 85004-1052

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PARADISE VALLEY, AZ 85253

TODD & JACQUI ALLEN
9393 N. 90TH STREET, #102
SCOTTSDALE, AZ 85258

ROSE HILL VENTURES, LLC
6503 E. MALCOMB DRIVE
PARADISE VALLEY, AZ 85253

TODD AND JACQUI ALLEN
9393 N. 90TH STREET, #102
SCOTTSDALE, AZ 85258

SELECT PORTFOLIO SERVICING, INC.
P.O. BOX 65450
SALT LAKE CITY, UT 84165

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GLENDALE, AZ 85303

TOYOTA FINANCIAL SERVICES
P.O. BOX 60114
CITY OF INDUSTRY, CA 91716-0114

STARFIRE PRODUCTIONS, LLC
C/O CHRIS LAVOY / LAVOY & CHERNOFF
201 N. CENTRAL AVE., SUITE 3300
PHOENIX, AZ 85004-1052

VALLEY FILMS, LLC
8435 N. 17TH AVE,
PHOENIX, AZ 85021

SUGAR INVESTMENT GROUP, LLC
C/O M. BRIGGS
343 W. ROOSEVELT STREET
PHOENIX, AZ 85003

VALLEY FILMS, LLC
8435 N. 17TH AVENUE
PHOENIX, AZ 85021

SUGAR OPERATIONS, LLC
C/O M. BRIGGS
343 W. ROOSEVELT STREET
PHOENIX, AZ 85003

VILLAS WEST EIGHT HOA
4820 W. PALO VERDE DRIVE
GLENDALE, AZ 85301

SUGAR REAL ESTATE, LLC
C/O M. BRIGGS
343 W. ROOSEVELT STREET
PHOENIX, AZ 85003

WEMATO, LLC
6503 E. MALCOMB DRIVE
PARADISE VALLEY, AZ 85253

In re **Mark Kala Briggs**
Wendy Gerlach Briggs
 Debtor(s)
 Case Number: _____
 (If known)

According to the information required to be entered on this statement (check one box as directed in Part I, III, or VI of this statement):

- ☐ The presumption arises.
☒ The presumption does not arise.
☐ The presumption is temporarily inapplicable.

CHAPTER 7 STATEMENT OF CURRENT MONTHLY INCOME AND MEANS-TEST CALCULATION

In addition to Schedules I and J, this statement must be completed by every individual chapter 7 debtor, whether or not filing jointly. Unless the exclusion in Line 1C applies, joint debtors may complete a single statement. If the exclusion in Line 1C applies, each joint filer must complete a separate statement.

Part I. MILITARY AND NON-CONSUMER DEBTORS

1A	<p>Disabled Veterans. If you are a disabled veteran described in the Declaration in this Part IA, (1) check the box at the beginning of the Declaration, (2) check the box for "The presumption does not arise" at the top of this statement, and (3) complete the verification in Part VIII. Do not complete any of the remaining parts of this statement.</p> <p><input type="checkbox"/> Declaration of Disabled Veteran. By checking this box, I declare under penalty of perjury that I am a disabled veteran (as defined in 38 U.S.C. § 3741(1)) whose indebtedness occurred primarily during a period in which I was on active duty (as defined in 10 U.S.C. § 101(d)(1)) or while I was performing a homeland defense activity (as defined in 32 U.S.C. § 901(1)).</p>
1B	<p>Non-consumer Debtors. If your debts are not primarily consumer debts, check the box below and complete the verification in Part VIII. Do not complete any of the remaining parts of this statement.</p> <p><input checked="" type="checkbox"/> Declaration of non-consumer debts. By checking this box, I declare that my debts are not primarily consumer debts.</p>
1C	<p>Reservists and National Guard Members; active duty or homeland defense activity. Members of a reserve component of the Armed Forces and members of the National Guard who were called to active duty (as defined in 10 U.S.C. § 101(d)(1)) after September 11, 2001, for a period of at least 90 days, or who have performed homeland defense activity (as defined in 32 U.S.C. § 901(1)) for a period of at least 90 days, are excluded from all forms of means testing during the time of active duty or homeland defense activity and for 540 days thereafter (the "exclusion period"). If you qualify for this temporary exclusion, (1) check the appropriate boxes and complete any required information in the Declaration of Reservists and National Guard Members below, (2) check the box for "The presumption is temporarily inapplicable" at the top of this statement, and (3) complete the verification in Part VIII. During your exclusion period you are not required to complete the balance of this form, but you must complete the form no later than 14 days after the date on which your exclusion period ends, unless the time for filing a motion raising the means test presumption expires in your case before your exclusion period ends.</p> <p><input type="checkbox"/> Declaration of Reservists and National Guard Members. By checking this box and making the appropriate entries below, I declare that I am eligible for a temporary exclusion from means testing because, as a member of a reserve component of the Armed Forces or the National Guard</p> <div style="margin-left: 40px;"> <p>a. <input type="checkbox"/> I was called to active duty after September 11, 2001, for a period of at least 90 days and</p> <div style="margin-left: 40px;"> <input type="checkbox"/> I remain on active duty /or/ <input type="checkbox"/> I was released from active duty on ____, which is less than 540 days before this bankruptcy case was filed; </div> <p style="text-align: center;">OR</p> <p>b. <input type="checkbox"/> I am performing homeland defense activity for a period of at least 90 days /or/ <input type="checkbox"/> I performed homeland defense activity for a period of at least 90 days, terminating on ____, which is less than 540 days before this bankruptcy case was filed.</p> </div>

Part II. CALCULATION OF MONTHLY INCOME FOR § 707(b)(7) EXCLUSION

2	Marital/filing status. Check the box that applies and complete the balance of this part of this statement as directed. a. <input type="checkbox"/> Unmarried. Complete only Column A ("Debtor's Income") for Lines 3-11. b. <input type="checkbox"/> Married, not filing jointly, with declaration of separate households. By checking this box, debtor declares under penalty of perjury: "My spouse and I are legally separated under applicable non-bankruptcy law or my spouse and I are living apart other than for the purpose of evading the requirements of § 707(b)(2)(A) of the Bankruptcy Code." Complete only column A ("Debtor's Income") for Lines 3-11. c. <input type="checkbox"/> Married, not filing jointly, without the declaration of separate households set out in Line 2.b above. Complete both Column A ("Debtor's Income") and Column B ("Spouse's Income") for Lines 3-11. d. <input type="checkbox"/> Married, filing jointly. Complete both Column A ("Debtor's Income") and Column B ("Spouse's Income") for Lines 3-11.																			
	All figures must reflect average monthly income received from all sources, derived during the six calendar months prior to filing the bankruptcy case, ending on the last day of the month before the filing. If the amount of monthly income varied during the six months, you must divide the six-month total by six, and enter the result on the appropriate line.		Column A Debtor's Income	Column B Spouse's Income																
3	Gross wages, salary, tips, bonuses, overtime, commissions.		\$	\$																
4	Income from the operation of a business, profession or farm. Subtract Line b from Line a and enter the difference in the appropriate column(s) of Line 4. If you operate more than one business, profession or farm, enter aggregate numbers and provide details on an attachment. Do not enter a number less than zero. Do not include any part of the business expenses entered on Line b as a deduction in Part V. <table border="1" style="width: 100%; margin-top: 10px;"> <thead> <tr> <th colspan="2"></th> <th style="text-align: center;">Debtor</th> <th style="text-align: center;">Spouse</th> </tr> </thead> <tbody> <tr> <td style="width: 5%;">a.</td> <td>Gross receipts</td> <td style="text-align: center;">\$</td> <td style="text-align: center;">\$</td> </tr> <tr> <td>b.</td> <td>Ordinary and necessary business expenses</td> <td style="text-align: center;">\$</td> <td style="text-align: center;">\$</td> </tr> <tr> <td>c.</td> <td>Business income</td> <td colspan="2" style="text-align: center;">Subtract Line b from Line a</td> </tr> </tbody> </table>				Debtor	Spouse	a.	Gross receipts	\$	\$	b.	Ordinary and necessary business expenses	\$	\$	c.	Business income	Subtract Line b from Line a		\$	\$
		Debtor	Spouse																	
a.	Gross receipts	\$	\$																	
b.	Ordinary and necessary business expenses	\$	\$																	
c.	Business income	Subtract Line b from Line a																		
5	Rents and other real property income. Subtract Line b from Line a and enter the difference in the appropriate column(s) of Line 5. Do not enter a number less than zero. Do not include any part of the operating expenses entered on Line b as a deduction in Part V. <table border="1" style="width: 100%; margin-top: 10px;"> <thead> <tr> <th colspan="2"></th> <th style="text-align: center;">Debtor</th> <th style="text-align: center;">Spouse</th> </tr> </thead> <tbody> <tr> <td style="width: 5%;">a.</td> <td>Gross receipts</td> <td style="text-align: center;">\$</td> <td style="text-align: center;">\$</td> </tr> <tr> <td>b.</td> <td>Ordinary and necessary operating expenses</td> <td style="text-align: center;">\$</td> <td style="text-align: center;">\$</td> </tr> <tr> <td>c.</td> <td>Rent and other real property income</td> <td colspan="2" style="text-align: center;">Subtract Line b from Line a</td> </tr> </tbody> </table>				Debtor	Spouse	a.	Gross receipts	\$	\$	b.	Ordinary and necessary operating expenses	\$	\$	c.	Rent and other real property income	Subtract Line b from Line a		\$	\$
		Debtor	Spouse																	
a.	Gross receipts	\$	\$																	
b.	Ordinary and necessary operating expenses	\$	\$																	
c.	Rent and other real property income	Subtract Line b from Line a																		
6	Interest, dividends, and royalties.		\$	\$																
7	Pension and retirement income.		\$	\$																
8	Any amounts paid by another person or entity, on a regular basis, for the household expenses of the debtor or the debtor's dependents, including child support paid for that purpose. Do not include alimony or separate maintenance payments or amounts paid by your spouse if Column B is completed.		\$	\$																
9	Unemployment compensation. Enter the amount in the appropriate column(s) of Line 9. However, if you contend that unemployment compensation received by you or your spouse was a benefit under the Social Security Act, do not list the amount of such compensation in Column A or B, but instead state the amount in the space below: <table border="1" style="width: 100%; margin-top: 10px;"> <tr> <td style="width: 40%;">Unemployment compensation claimed to be a benefit under the Social Security Act</td> <td style="width: 30%; text-align: center;">Debtor \$</td> <td style="width: 30%; text-align: center;">Spouse \$</td> </tr> </table>		Unemployment compensation claimed to be a benefit under the Social Security Act	Debtor \$	Spouse \$	\$	\$													
Unemployment compensation claimed to be a benefit under the Social Security Act	Debtor \$	Spouse \$																		
10	Income from all other sources. Specify source and amount. If necessary, list additional sources on a separate page. Do not include alimony or separate maintenance payments paid by your spouse if Column B is completed, but include all other payments of alimony or separate maintenance. Do not include any benefits received under the Social Security Act or payments received as a victim of a war crime, crime against humanity, or as a victim of international or domestic terrorism. <table border="1" style="width: 100%; margin-top: 10px;"> <thead> <tr> <th colspan="2"></th> <th style="text-align: center;">Debtor</th> <th style="text-align: center;">Spouse</th> </tr> </thead> <tbody> <tr> <td style="width: 5%;">a.</td> <td></td> <td style="text-align: center;">\$</td> <td style="text-align: center;">\$</td> </tr> <tr> <td>b.</td> <td></td> <td style="text-align: center;">\$</td> <td style="text-align: center;">\$</td> </tr> </tbody> </table> Total and enter on Line 10				Debtor	Spouse	a.		\$	\$	b.		\$	\$	\$	\$				
		Debtor	Spouse																	
a.		\$	\$																	
b.		\$	\$																	
11	Subtotal of Current Monthly Income for § 707(b)(7). Add Lines 3 thru 10 in Column A, and, if Column B is completed, add Lines 3 through 10 in Column B. Enter the total(s).		\$	\$																

12	Total Current Monthly Income for § 707(b)(7). If Column B has been completed, add Line 11, Column A to Line 11, Column B, and enter the total. If Column B has not been completed, enter the amount from Line 11, Column A.	\$
Part III. APPLICATION OF § 707(b)(7) EXCLUSION		
13	Annualized Current Monthly Income for § 707(b)(7). Multiply the amount from Line 12 by the number 12 and enter the result.	\$
14	Applicable median family income. Enter the median family income for the applicable state and household size. (This information is available by family size at www.usdoj.gov/ust/ or from the clerk of the bankruptcy court.) a. Enter debtor's state of residence: _____ b. Enter debtor's household size: _____	\$
15	Application of Section 707(b)(7). Check the applicable box and proceed as directed. <input type="checkbox"/> The amount on Line 13 is less than or equal to the amount on Line 14. Check the box for "The presumption does not arise" at the top of page 1 of this statement, and complete Part VIII; do not complete Parts IV, V, VI or VII. <input type="checkbox"/> The amount on Line 13 is more than the amount on Line 14. Complete the remaining parts of this statement.	

Complete Parts IV, V, VI, and VII of this statement only if required. (See Line 15.)

Part IV. CALCULATION OF CURRENT MONTHLY INCOME FOR § 707(b)(2)														
16	Enter the amount from Line 12.	\$												
17	Marital adjustment. If you checked the box at Line 2.c, enter on Line 17 the total of any income listed in Line 11, Column B that was NOT paid on a regular basis for the household expenses of the debtor or the debtor's dependents. Specify in the lines below the basis for excluding the Column B income (such as payment of the spouse's tax liability or the spouse's support of persons other than the debtor or the debtor's dependents) and the amount of income devoted to each purpose. If necessary, list additional adjustments on a separate page. If you did not check box at Line 2.c, enter zero.													
	<table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 5%; text-align: center;">a.</td> <td style="width: 60%;"></td> <td style="width: 35%; text-align: right;">\$</td> </tr> <tr> <td style="text-align: center;">b.</td> <td></td> <td style="text-align: right;">\$</td> </tr> <tr> <td style="text-align: center;">c.</td> <td></td> <td style="text-align: right;">\$</td> </tr> <tr> <td style="text-align: center;">d.</td> <td></td> <td style="text-align: right;">\$</td> </tr> </table>	a.		\$	b.		\$	c.		\$	d.		\$	
a.		\$												
b.		\$												
c.		\$												
d.		\$												
	Total and enter on Line 17													
		\$												
18	Current monthly income for § 707(b)(2). Subtract Line 17 from Line 16 and enter the result.	\$												

Part V. CALCULATION OF DEDUCTIONS FROM INCOME

Subpart A: Deductions under Standards of the Internal Revenue Service (IRS)

19A	National Standards: food, clothing and other items. Enter in Line 19A the "Total" amount from IRS National Standards for Food, Clothing and Other Items for the applicable household size. (This information is available at www.usdoj.gov/ust/ or from the clerk of the bankruptcy court.)	\$																								
19B	National Standards: health care. Enter in Line a1 below the amount from IRS National Standards for Out-of-Pocket Health Care for persons under 65 years of age, and in Line a2 the IRS National Standards for Out-of-Pocket Health Care for persons 65 years of age or older. (This information is available at www.usdoj.gov/ust/ or from the clerk of the bankruptcy court.) Enter in Line b1 the number of members of your household who are under 65 years of age, and enter in Line b2 the number of members of your household who are 65 years of age or older. (The total number of household members must be the same as the number stated in Line 14b.) Multiply Line a1 by Line b1 to obtain a total amount for household members under 65, and enter the result in Line c1. Multiply Line a2 by Line b2 to obtain a total amount for household members 65 and older, and enter the result in Line c2. Add Lines c1 and c2 to obtain a total health care amount, and enter the result in Line 19B.																									
	<table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th colspan="3" style="text-align: left;">Household members under 65 years of age</th> <th colspan="3" style="text-align: left;">Household members 65 years of age or older</th> </tr> </thead> <tbody> <tr> <td style="width: 5%;">a1.</td> <td style="width: 40%;">Allowance per member</td> <td style="width: 15%;"></td> <td style="width: 5%;">a2.</td> <td style="width: 40%;">Allowance per member</td> <td style="width: 15%;"></td> </tr> <tr> <td>b1.</td> <td>Number of members</td> <td></td> <td>b2.</td> <td>Number of members</td> <td></td> </tr> <tr> <td>c1.</td> <td>Subtotal</td> <td></td> <td>c2.</td> <td>Subtotal</td> <td></td> </tr> </tbody> </table>		Household members under 65 years of age			Household members 65 years of age or older			a1.	Allowance per member		a2.	Allowance per member		b1.	Number of members		b2.	Number of members		c1.	Subtotal		c2.	Subtotal	
Household members under 65 years of age			Household members 65 years of age or older																							
a1.	Allowance per member		a2.	Allowance per member																						
b1.	Number of members		b2.	Number of members																						
c1.	Subtotal		c2.	Subtotal																						
		\$																								
20A	Local Standards: housing and utilities; non-mortgage expenses. Enter the amount of the IRS Housing and Utilities Standards; non-mortgage expenses for the applicable county and household size. (This information is available at www.usdoj.gov/ust/ or from the clerk of the bankruptcy court.)	\$																								

20B	<p>Local Standards: housing and utilities; mortgage/rent expense. Enter, in Line a below, the amount of the IRS Housing and Utilities Standards; mortgage/rent expense for your county and household size (this information is available at www.usdoj.gov/ust/ or from the clerk of the bankruptcy court); enter on Line b the total of the Average Monthly Payments for any debts secured by your home, as stated in Line 42; subtract Line b from Line a and enter the result in Line 20B. Do not enter an amount less than zero.</p> <table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 5%; text-align: center;">a.</td><td style="width: 60%;">IRS Housing and Utilities Standards; mortgage/rental expense</td><td style="width: 35%;">\$</td></tr> <tr> <td style="text-align: center;">b.</td><td>Average Monthly Payment for any debts secured by your home, if any, as stated in Line 42</td><td>\$</td></tr> <tr> <td style="text-align: center;">c.</td><td>Net mortgage/rental expense</td><td>Subtract Line b from Line a.</td></tr> </table>	a.	IRS Housing and Utilities Standards; mortgage/rental expense	\$	b.	Average Monthly Payment for any debts secured by your home, if any, as stated in Line 42	\$	c.	Net mortgage/rental expense	Subtract Line b from Line a.	\$
a.	IRS Housing and Utilities Standards; mortgage/rental expense	\$									
b.	Average Monthly Payment for any debts secured by your home, if any, as stated in Line 42	\$									
c.	Net mortgage/rental expense	Subtract Line b from Line a.									
21	<p>Local Standards: housing and utilities; adjustment. If you contend that the process set out in Lines 20A and 20B does not accurately compute the allowance to which you are entitled under the IRS Housing and Utilities Standards, enter any additional amount to which you contend you are entitled, and state the basis for your contention in the space below:</p>	\$									
22A	<p>Local Standards: transportation; vehicle operation/public transportation expense. You are entitled to an expense allowance in this category regardless of whether you pay the expenses of operating a vehicle and regardless of whether you use public transportation. Check the number of vehicles for which you pay the operating expenses or for which the operating expenses are included as a contribution to your household expenses in Line 8. <input type="checkbox"/> 0 <input type="checkbox"/> 1 <input type="checkbox"/> 2 or more.</p> <p>If you checked 0, enter on Line 22A the "Public Transportation" amount from IRS Local Standards: Transportation. If you checked 1 or 2 or more, enter on Line 22A the "Operating Costs" amount from IRS Local Standards: Transportation for the applicable number of vehicles in the applicable Metropolitan Statistical Area or Census Region. (These amounts are available at www.usdoj.gov/ust/ or from the clerk of the bankruptcy court.)</p>	\$									
22B	<p>Local Standards: transportation; additional public transportation expense. If you pay the operating expenses for a vehicle and also use public transportation, and you contend that you are entitled to an additional deduction for you public transportation expenses, enter on Line 22B the "Public Transportation" amount from IRS Local Standards: Transportation. (This amount is available at www.usdoj.gov/ust/ or from the clerk of the bankruptcy court.)</p>	\$									
23	<p>Local Standards: transportation ownership/lease expense; Vehicle 1. Check the number of vehicles for which you claim an ownership/lease expense. (You may not claim an ownership/lease expense for more than two vehicles.) <input type="checkbox"/> 1 <input type="checkbox"/> 2 or more.</p> <p>Enter, in Line a below, the "Ownership Costs" for "One Car" from the IRS Local Standards: Transportation (available at www.usdoj.gov/ust/ or from the clerk of the bankruptcy court); enter in Line b the total of the Average Monthly Payments for any debts secured by Vehicle 1, as stated in Line 42; subtract Line b from Line a and enter the result in Line 23. Do not enter an amount less than zero.</p> <table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 5%; text-align: center;">a.</td><td style="width: 60%;">IRS Transportation Standards, Ownership Costs</td><td style="width: 35%;">\$</td></tr> <tr> <td style="text-align: center;">b.</td><td>Average Monthly Payment for any debts secured by Vehicle 1, as stated in Line 42</td><td>\$</td></tr> <tr> <td style="text-align: center;">c.</td><td>Net ownership/lease expense for Vehicle 1</td><td>Subtract Line b from Line a.</td></tr> </table>	a.	IRS Transportation Standards, Ownership Costs	\$	b.	Average Monthly Payment for any debts secured by Vehicle 1, as stated in Line 42	\$	c.	Net ownership/lease expense for Vehicle 1	Subtract Line b from Line a.	\$
a.	IRS Transportation Standards, Ownership Costs	\$									
b.	Average Monthly Payment for any debts secured by Vehicle 1, as stated in Line 42	\$									
c.	Net ownership/lease expense for Vehicle 1	Subtract Line b from Line a.									
24	<p>Local Standards: transportation ownership/lease expense; Vehicle 2. Complete this Line only if you checked the "2 or more" Box in Line 23.</p> <p>Enter, in Line a below, the "Ownership Costs" for "One Car" from the IRS Local Standards: Transportation (available at www.usdoj.gov/ust/ or from the clerk of the bankruptcy court); enter in Line b the total of the Average Monthly Payments for any debts secured by Vehicle 2, as stated in Line 42; subtract Line b from Line a and enter the result in Line 24. Do not enter an amount less than zero.</p> <table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 5%; text-align: center;">a.</td><td style="width: 60%;">IRS Transportation Standards, Ownership Costs</td><td style="width: 35%;">\$</td></tr> <tr> <td style="text-align: center;">b.</td><td>Average Monthly Payment for any debts secured by Vehicle 2, as stated in Line 42</td><td>\$</td></tr> <tr> <td style="text-align: center;">c.</td><td>Net ownership/lease expense for Vehicle 2</td><td>Subtract Line b from Line a.</td></tr> </table>	a.	IRS Transportation Standards, Ownership Costs	\$	b.	Average Monthly Payment for any debts secured by Vehicle 2, as stated in Line 42	\$	c.	Net ownership/lease expense for Vehicle 2	Subtract Line b from Line a.	\$
a.	IRS Transportation Standards, Ownership Costs	\$									
b.	Average Monthly Payment for any debts secured by Vehicle 2, as stated in Line 42	\$									
c.	Net ownership/lease expense for Vehicle 2	Subtract Line b from Line a.									
25	<p>Other Necessary Expenses: taxes. Enter the total average monthly expense that you actually incur for all federal, state and local taxes, other than real estate and sales taxes, such as income taxes, self employment taxes, social security taxes, and Medicare taxes. Do not include real estate or sales taxes.</p>	\$									

26	Other Necessary Expenses: involuntary deductions for employment. Enter the total average monthly payroll deductions that are required for your employment, such as retirement contributions, union dues, and uniform costs. Do not include discretionary amounts, such as voluntary 401(k) contributions.	\$
27	Other Necessary Expenses: life insurance. Enter total average monthly premiums that you actually pay for term life insurance for yourself. Do not include premiums for insurance on your dependents, for whole life or for any other form of insurance.	\$
28	Other Necessary Expenses: court-ordered payments. Enter the total monthly amount that you are required to pay pursuant to the order of a court or administrative agency, such as spousal or child support payments. Do not include payments on past due obligations included in Line 44.	\$
29	Other Necessary Expenses: education for employment or for a physically or mentally challenged child. Enter the total average monthly amount that you actually expend for education that is a condition of employment and for education that is required for a physically or mentally challenged dependent child for whom no public education providing similar services is available.	\$
30	Other Necessary Expenses: childcare. Enter the total average monthly amount that you actually expend on childcare - such as baby-sitting, day care, nursery and preschool. Do not include other educational payments.	\$
31	Other Necessary Expenses: health care. Enter the total average monthly amount that you actually expend on health care that is required for the health and welfare of yourself or your dependents, that is not reimbursed by insurance or paid by a health savings account, and that is in excess of the amount entered in Line 19B. Do not include payments for health insurance or health savings accounts listed in Line 34.	\$
32	Other Necessary Expenses: telecommunication services. Enter the total average monthly amount that you actually pay for telecommunication services other than your basic home telephone and cell phone service - such as pagers, call waiting, caller id, special long distance, or internet service - to the extent necessary for your health and welfare or that of your dependents. Do not include any amount previously deducted.	\$
33	Total Expenses Allowed under IRS Standards. Enter the total of Lines 19 through 32.	\$

Subpart B: Additional Living Expense Deductions

Note: Do not include any expenses that you have listed in Lines 19-32

34	<p>Health Insurance, Disability Insurance, and Health Savings Account Expenses. List the monthly expenses in the categories set out in lines a-c below that are reasonably necessary for yourself, your spouse, or your dependents.</p> <table border="1"> <tr> <td>a.</td> <td>Health Insurance</td> <td>\$</td> </tr> <tr> <td>b.</td> <td>Disability Insurance</td> <td>\$</td> </tr> <tr> <td>c.</td> <td>Health Savings Account</td> <td>\$</td> </tr> </table> <p>Total and enter on Line 34.</p> <p>If you do not actually expend this total amount, state your actual total average monthly expenditures in the space below:</p> <p>\$</p>	a.	Health Insurance	\$	b.	Disability Insurance	\$	c.	Health Savings Account	\$	\$
a.	Health Insurance	\$									
b.	Disability Insurance	\$									
c.	Health Savings Account	\$									
35	Continued contributions to the care of household or family members. Enter the total average actual monthly expenses that you will continue to pay for the reasonable and necessary care and support of an elderly, chronically ill, or disabled member of your household or member of your immediate family who is unable to pay for such expenses.	\$									
36	Protection against family violence. Enter the total average reasonably necessary monthly expenses that you actually incurred to maintain the safety of your family under the Family Violence Prevention and Services Act or other applicable federal law. The nature of these expenses is required to be kept confidential by the court.	\$									
37	Home energy costs. Enter the total average monthly amount, in excess of the allowance specified by IRS Local Standards for Housing and Utilities, that you actually expend for home energy costs. You must provide your case trustee with documentation of your actual expenses, and you must demonstrate that the additional amount claimed is reasonable and necessary.	\$									
38	Education expenses for dependent children less than 18. Enter the total average monthly expenses that you actually incur, not to exceed \$137.50 per child, for attendance at a private or public elementary or secondary school by your dependent children less than 18 years of age. You must provide your case trustee with documentation of your actual expenses, and you must explain why the amount claimed is reasonable and necessary and not already accounted for in the IRS Standards.	\$									

39	Additional food and clothing expense. Enter the total average monthly amount by which your food and clothing expenses exceed the combined allowances for food and clothing (apparel and services) in the IRS National Standards, not to exceed 5% of those combined allowances. (This information is available at www.usdoj.gov/ust/ or from the clerk of the bankruptcy court.) You must demonstrate that the additional amount claimed is reasonable and necessary.	\$															
40	Continued charitable contributions. Enter the amount that you will continue to contribute in the form of cash or financial instruments to a charitable organization as defined in 26 U.S.C. § 170(c)(1)-(2).	\$															
41	Total Additional Expense Deductions under § 707(b). Enter the total of Lines 34 through 40	\$															
Subpart C: Deductions for Debt Payment																	
42	Future payments on secured claims. For each of your debts that is secured by an interest in property that you own, list the name of the creditor, identify the property securing the debt, and state the Average Monthly Payment, and check whether the payment includes taxes or insurance. The Average Monthly Payment is the total of all amounts scheduled as contractually due to each Secured Creditor in the 60 months following the filing of the bankruptcy case, divided by 60. If necessary, list additional entries on a separate page. Enter the total of the Average Monthly Payments on Line 42.	\$															
	<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <th style="width: 5%;"></th> <th style="width: 30%;">Name of Creditor</th> <th style="width: 30%;">Property Securing the Debt</th> <th style="width: 15%;">Average Monthly Payment</th> <th style="width: 20%;">Does payment include taxes or insurance?</th> </tr> <tr> <td style="text-align: center;">a.</td> <td></td> <td></td> <td style="text-align: right;">\$</td> <td style="text-align: center;"><input type="checkbox"/> yes <input type="checkbox"/> no</td> </tr> <tr> <td></td> <td></td> <td></td> <td style="text-align: right;">Total: Add Lines</td> <td></td> </tr> </table>		Name of Creditor	Property Securing the Debt	Average Monthly Payment	Does payment include taxes or insurance?	a.			\$	<input type="checkbox"/> yes <input type="checkbox"/> no				Total: Add Lines		\$
	Name of Creditor	Property Securing the Debt	Average Monthly Payment	Does payment include taxes or insurance?													
a.			\$	<input type="checkbox"/> yes <input type="checkbox"/> no													
			Total: Add Lines														
43	Other payments on secured claims. If any of debts listed in Line 42 are secured by your primary residence, a motor vehicle, or other property necessary for your support or the support of your dependents, you may include in your deduction 1/60th of any amount (the "cure amount") that you must pay the creditor in addition to the payments listed in Line 42, in order to maintain possession of the property. The cure amount would include any sums in default that must be paid in order to avoid repossession or foreclosure. List and total any such amounts in the following chart. If necessary, list additional entries on a separate page.	\$															
	<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <th style="width: 5%;"></th> <th style="width: 30%;">Name of Creditor</th> <th style="width: 30%;">Property Securing the Debt</th> <th style="width: 35%;">1/60th of the Cure Amount</th> </tr> <tr> <td style="text-align: center;">a.</td> <td></td> <td></td> <td style="text-align: right;">\$</td> </tr> <tr> <td></td> <td></td> <td></td> <td style="text-align: right;">Total: Add Lines</td> </tr> </table>		Name of Creditor	Property Securing the Debt	1/60th of the Cure Amount	a.			\$				Total: Add Lines	\$			
	Name of Creditor	Property Securing the Debt	1/60th of the Cure Amount														
a.			\$														
			Total: Add Lines														
44	Payments on prepetition priority claims. Enter the total amount, divided by 60, of all priority claims, such as priority tax, child support and alimony claims, for which you were liable at the time of your bankruptcy filing. Do not include current obligations, such as those set out in Line 28.	\$															
45	Chapter 13 administrative expenses. If you are eligible to file a case under Chapter 13, complete the following chart, multiply the amount in line a by the amount in line b, and enter the resulting administrative expense.	\$															
	<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 5%; text-align: center;">a.</td> <td style="width: 60%;">Projected average monthly Chapter 13 plan payment.</td> <td style="width: 35%; text-align: right;">\$</td> </tr> <tr> <td style="text-align: center;">b.</td> <td>Current multiplier for your district as determined under schedules issued by the Executive Office for United States Trustees. (This information is available at www.usdoj.gov/ust/ or from the clerk of the bankruptcy court.)</td> <td style="text-align: center;">x</td> </tr> <tr> <td style="text-align: center;">c.</td> <td>Average monthly administrative expense of Chapter 13 case</td> <td style="text-align: right;">Total: Multiply Lines a and b</td> </tr> </table>	a.	Projected average monthly Chapter 13 plan payment.	\$	b.	Current multiplier for your district as determined under schedules issued by the Executive Office for United States Trustees. (This information is available at www.usdoj.gov/ust/ or from the clerk of the bankruptcy court.)	x	c.	Average monthly administrative expense of Chapter 13 case	Total: Multiply Lines a and b	\$						
a.	Projected average monthly Chapter 13 plan payment.	\$															
b.	Current multiplier for your district as determined under schedules issued by the Executive Office for United States Trustees. (This information is available at www.usdoj.gov/ust/ or from the clerk of the bankruptcy court.)	x															
c.	Average monthly administrative expense of Chapter 13 case	Total: Multiply Lines a and b															
46	Total Deductions for Debt Payment. Enter the total of Lines 42 through 45.	\$															
Subpart D: Total Deductions from Income																	
47	Total of all deductions allowed under § 707(b)(2). Enter the total of Lines 33, 41, and 46.	\$															
Part VI. DETERMINATION OF § 707(b)(2) PRESUMPTION																	
48	Enter the amount from Line 18 (Current monthly income for § 707(b)(2))	\$															
49	Enter the amount from Line 47 (Total of all deductions allowed under § 707(b)(2))	\$															
50	Monthly disposable income under § 707(b)(2). Subtract Line 49 from Line 48 and enter the result.	\$															
51	60-month disposable income under § 707(b)(2). Multiply the amount in Line 50 by the number 60 and enter the result.	\$															

52	Initial presumption determination. Check the applicable box and proceed as directed. <input type="checkbox"/> The amount on Line 51 is less than \$6,575. Check the box for "The presumption does not arise" at the top of page 1 of this statement, and complete the verification in Part VIII. Do not complete the remainder of Part VI. <input type="checkbox"/> The amount set forth on Line 51 is more than \$10,950 Check the box for "The presumption arises" at the top of page 1 of this statement, and complete the verification in Part VIII. You may also complete Part VII. Do not complete the remainder of Part VI. <input type="checkbox"/> The amount on Line 51 is at least \$6,575, but not more than \$10,950. Complete the remainder of Part VI (Lines 53 through 55).	
53	Enter the amount of your total non-priority unsecured debt	\$
54	Threshold debt payment amount. Multiply the amount in Line 53 by the number 0.25 and enter the result.	\$
55	Secondary presumption determination. Check the applicable box and proceed as directed. <input type="checkbox"/> The amount on Line 51 is less than the amount on Line 54. Check the box for "The presumption does not arise" at the top of page 1 of this statement, and complete the verification in Part VIII. <input type="checkbox"/> The amount on Line 51 is equal to or greater than the amount on Line 54. Check the box for "The presumption arises" at the top of page 1 of this statement, and complete the verification in Part VIII. You may also complete Part VII.	
Part VII. ADDITIONAL EXPENSE CLAIMS		
56	Other Expenses. List and describe any monthly expenses, not otherwise stated in this form, that are required for the health and welfare of you and your family and that you contend should be an additional deduction from your current monthly income under § 707(b)(2)(A)(ii)(I). If necessary, list additional sources on a separate page. All figures should reflect your average monthly expense for each item. Total the expenses.	
	Expense Description	Monthly Amount
	a.	\$
	b.	\$
	c.	\$
	d.	\$
	Total: Add Lines a, b, c, and d	
		\$
Part VIII. VERIFICATION		
57	I declare under penalty of perjury that the information provided in this statement is true and correct. <i>(If this is a joint case, both debtors must sign.)</i> <div style="display: flex; justify-content: space-between;"> <div style="width: 45%;"> Date: <u>December 4, 2009</u> </div> <div style="width: 45%;"> Signature: <u>/s/ Mark Kala Briggs</u> Mark Kala Briggs <i>(Debtor)</i> </div> </div> <div style="display: flex; justify-content: space-between; margin-top: 20px;"> <div style="width: 45%;"> Date: <u>December 4, 2009</u> </div> <div style="width: 45%;"> Signature: <u>/s/ Wendy Gerlach Briggs</u> Wendy Gerlach Briggs <i>(Joint Debtor, if any)</i> </div> </div>	